WASHINGTON, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

[X] Annual report pursuant to Section 15(d) of the Securities Exchange Act of 1934 (No fee required)

For the fiscal years ended December 31, 2001 and 2000

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[] Transition report pursuant to Section 15(d) of the Securities Exchange Act
 of 1934 (No fee required)

For the transition period from _____ to _____

Commission file number 33-59853

A. Full title of the plan and the address of the plan, if different from that of the issuer named below:

NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN

B. Name of issuer of the securities held pursuant to the Plan and the address of its principal executive office:

NORTHROP GRUMMAN CORPORATION 1840 Century Park East Los Angeles, California 90067

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the trustees (or other persons who administer the employee benefit plan) have duly caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN

Dated: June 28, 2002 /s/ Gary W. McKenzie

By Gary W. McKenzie Vice President-Tax

NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN

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INDEPENDENT AUDITORS' REPORT

To the Administrative Committee of the Northrop Grumman Savings and Investment Plan:

We have audited the accompanying statements of net assets available for plan benefits of the Northrop Grumman Savings and Investment Plan (the "Plan") as of December 31, 2001 and 2000, and the related statement of changes in net assets available for plan benefits for the year ended December 31, 2001. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements, referred to above, present fairly, in all material respects, the net assets available for plan benefits as of December 31, 2001 and 2000, and the changes in net assets available for plan benefits for the year ended December 31, 2001, in conformity with accounting principles generally accepted in the United States of America.

Our audits were conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental schedule of assets (held at end of year) at December 31, 2001 is presented for the purpose of additional analysis and is not a required part of the basic financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. This schedule is the responsibility of the Plan's management. Such schedule has been subjected to the auditing procedures applied in our audit of the basic 2001 financial statements and, in our opinion, is fairly stated in all material respects when considered in relation to the basic financial statements taken as a whole.

/s/ Deloitte & Touche LLP

Los Angeles, California

June 24, 2002

STATEMENTS OF NET ASSETS AVAILABLE FOR PLAN BENEFITS AS OF DECEMBER 31, 2001 AND 2000

	2001	2000
ASSETS:		
Investments (Notes B, C, D, and E) Receivables:	\$4,756,707,724	\$3,988,957,330
Participant contributions	1,898,133	3,639,865
Employer contribution	578,646	1,370,709
Due from broker for securities sold	4,957,594	26,052,697
Dividends and interest receivable	5,425,939	4,894,710
Total assets	4,769,568,036	4,024,915,311
LIABILITIES:		
Accrued expenses	2,456,199	3,282,800
Due to broker for securities purchased	112,697,349	59,459,797
Total liabilities	115,153,548	62,742,597
NET ASSETS AVAILABLE FOR PLAN BENEFITS	\$4,654,414,488	\$3,962,172,714
	===============	=================

See notes to financial statements.

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NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN

STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR PLAN BENEFITS FOR THE YEAR ENDED DECEMBER 31, 2001

INVESTMENT LOSS:	
Net depreciation in fair value of investments (Notes B and C) Plan interest in Northrop Grumman Stable Value Master Trust investment income	\$ (204,598,087)
(Notes B, C, D, and E)	80,586,240
Interest	22,905,219
Dividends	31,203,275
Total investment loss	(69,903,353)
Less investment expenses	5,074,150
Net investment loss	(74,977,503)
CONTRIBUTIONS:	
Participant	181,509,637
Employer	63,941,792
Total contributions	245,451,429
Total additions	170,473,926
DEDUCTIONS:	
Benefits paid to participants	380,526,477
Administrative expenses	9,106,501
Total deductions	389,632,978
TRANSFER FROM OTHER PLANS (Note A)	911,400,826
NET INCREASE	692,241,774
	,,,
NET ASSETS AVAILABLE FOR PLAN BENEFITS:	0 060 170 714
Beginning of year	3,962,172,714
End of year	¢4 654 414 400
End of year	\$4,654,414,488 =======

See notes to financial statements.

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NOTES TO FINANCIAL STATEMENTS FOR THE YEARS ENDED DECEMBER 31, 2001 AND 2000

A. DESCRIPTION OF THE PLAN

The following description of the Northrop Grumman Savings and Investment Plan (the "Plan") provides only general information. Participants should refer to the Plan document for a more complete description of the Plan's provisions.

General - The Plan is a qualified profit-sharing and employee stock ownership plan sponsored by Northrop Grumman Corporation (the "Company"). It was established February 1, 1962 and restated effective January 1, 1998. It covers all hourly and salaried employees who are at least 18 years old, are citizens or residents of the United States of America, and are not covered under another plan. It is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended ("ERISA").

On February 23, 2001, the Northrop Grumman Naval Systems Division -Cleveland Facility Salaried Employees 401(k) Savings Plan and Northrop Grumman Naval Systems Division - Cleveland Facility Hourly Employees 401(k) Savings Plan (collectively, the "Naval Plans") were merged with the Plan, and the Naval Plans' participants became eligible for participation in the Plan.

On April 12, 2001, the Northrop Grumman Electronic Sensors & Systems Sector Savings and Investment Plan (the "ESSS Plan") was merged with the Plan, and the ESSS Plan participants became eligible for participation in the Plan.

On June 16, 2001, the participants in the Data Procurement Corporation, Inc. 401(k) Retirement Plan (the "DPC Plan") became eligible for participation in the Plan and the DPC Plan was merged with the Plan on August 17, 2001.

On June 22, 2001, the Employees' Profit Sharing Plan of Logicon Geodynamics, Inc. (the "Geodynamics Plan") was merged with the Plan, and the Geodynamics Plan participants became eligible for participation in the Plan.

On September 27, 2001, the Northrop Grumman Xetron Corporation Money Purchase Pension Plan and the Northrop Grumman Xetron Retirement Income/Savings Plan (the "Xetron Plans") were merged with the Plan, and the Xetron Plans' participants became eligible for participation in the Plan.

On September 27, 2001, the Northrop Grumman Norden Systems Employee Savings Plan (the "Norden Plan") was merged with the Plan, and the Norden Plan's participation became eligible for participation in the Plan.

Contributions - Plan participants may contribute between 1 and 18 percent of eligible compensation in increments of 1 percent, on a tax-deferred (before-tax) basis, an after tax-basis, or a combination thereof. An active participant may change the percentage of his or her contributions. Contributions are subject to certain limitations.

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Employee Contribution	Company	Match
First 2 percent of eligible compensation	100	%
Next 2 percent of eligible compensation	50	%
Next 4 percent of eligible compensation	25	%
Contribution over 8 percent	Θ	%

Participant Accounts - A separate account is maintained for each participant. Each participant's account is credited with the participant's contribution and allocations of (a) the Company's contribution, (b) Plan earnings, and (c) administrative expenses. Allocations are based on participant earnings on account balances, as defined in the Plan document. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Vesting - Plan participants are fully vested (100 percent) at all times in the balance of their accounts (both employee and employer contributions), none of which may be forfeited for any reason.

Investment Options - Upon enrollment in the Plan, each participant may direct that his or her employee contributions and Company matching contributions, in 1 percent increments, be invested in any of the following twelve investment funds.

U.S. Equity Fund - The U.S. Equity Fund consists predominantly of holdings in large and medium sized U.S. company stocks. The fund's objectives are capital appreciation over the long term, along with current income (dividends). The fund's stock investments are selected by independent professional investment managers appointed by the Plan's Investment Committee.

U.S. Fixed Income Fund - The Fixed Income Fund consists of holdings in marketable, fixed-income securities rated within the three highest investment grades (i.e., A or better) assigned by Moody's Investor Services or Standard & Poor's Corporation, U.S. Treasury or federal agency obligations, or cash-equivalent instruments. The fund is broadly diversified and maintains an average maturity of 10 years. The securities are selected by independent professional investment managers appointed by the Plan's Investment Committee.

Northrop Grumman Stable Value Master Trust - The Northrop Grumman Stable Value Master Trust (the "Master Trust"; see Note D) is diversified among U.S. government securities and obligations of government agencies, bonds, short-term investments, cash, and investment contracts issued by insurance companies and banks. The Master Trust is managed by an independent professional investment manager appointed by the Plan's Investment Committee.

Northrop Grumman Fund - The Northrop Grumman Fund invests exclusively in Northrop Grumman Corporation common stock.

Balanced Fund - The Balanced Fund is a fully diversified portfolio consisting of fixed portions of five of the savings plan funds (Stable Value Fund, U.S. Equity Fund, Fixed Income Fund, International Equity Fund, and Small Cap Fund). The fund seeks to exceed the return of the bond market and approach the return of the stock market, but with less risk than an investment only in stocks.

International Equity Fund - The International Equity Fund consists of stocks of a diversified group of companies in developed countries outside the United States. The fund's objectives are capital appreciation over the long term, along with current income (dividends).

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Small Cap Fund - The Small Cap Fund consists of stocks of a diversified group of small-capitalization U.S. companies. The stocks purchased by the fund typically have a market capitalization similar to companies in the Russell 2001 Index, which are companies with an average market capitalization of \$500 million. The fund's objective is capital appreciation over the long term, rather than current income (dividends).

Equity Index Fund - The Equity Index Fund consists of a diversified portfolio of stocks, as defined by an established market index. These stocks are selected by independent professional investment managers appointed by the Plan's Investment Committee. This fund is designed to provide results that closely match those of the Standard & Poor's 500 Stock Index.

High Yield Bond Fund - The High Yield Bond Fund consists of below-investment-grade securities (i.e., BBB or lower) assigned by Moody's Investor Services or Standard & Poor's Corporation. The fund seeks to exceed the return of the high-quality (investment grade) bond market.

International Bond Fund - The International Bond Fund consists of non-U.S. dollar denominated debt instruments rated within the three highest investment grades (i.e., A or better) by Moody's Investor Services or Standard & Poor's Corporation. The fund's objective is to provide a higher level of income and capital appreciation than the domestic fixed income market.

Emerging Market Fund - The Emerging Market Fund consists of a diversified portfolio of stocks issued by companies based in developing countries. The fund's objective is capital appreciation over the long term.

Schwab Personal Choice Retirement Account - The Schwab Personal Choice Retirement Account consists of mutual funds from over 300 mutual fund companies.

Participants may change their investment options daily.

Contributions deposited into each investment fund buy a number of units in each fund. The value of each participant's account within each fund depends on two factors: (1) the number of units purchased to date, and (2) the current value of each unit. Unit values are updated daily prior to any Plan transactions, including contributions, withdrawals, distributions, and transfers.

Participant Notes Receivable - Participants may borrow from their fund accounts a minimum of \$1,000, up to a maximum equal to the lesser of \$50,000, reduced by the highest outstanding loan balance over the past 12 months, or 50 percent of their account balance (not including Company contributions). A participant may not have more than two outstanding loans at any given time. Loans will be prorated across all investment funds and are secured by the balance in the participant's account. The interest rate is fixed on the first business day of each month at the prime rate of the Plan's trustee plus 1 percent. Repayments are made from payroll deductions (for active employees) or personal check (for former employees or employees on a leave of absence). The maximum loan period is five years, or ten years for a loan used to acquire a dwelling that is to be the principal residence of the participant. Loans may be prepaid in full; partial prepayments are not permitted.

Payment of Benefits - On termination of service due to death, disability, or retirement, a participant may receive a lump-sum payment of his or her account balance. A participant may also delay his or her lump-sum payment until the age of 70 1/2, if the account balance exceeds \$5,000.

Distribution from the Northrop Grumman Fund will be paid in cash, stock, or a combination of both, depending on the participant's election.

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Withdrawals - A participant may withdraw all or a portion of his or her after-tax contributions (plus earnings) at any time. In addition, a participant may withdraw all or a portion of his or her Company matching contribution (plus earnings) at any time. A participant may withdraw all or a portion of his or her before-tax contributions for any reason after reaching age 59 1/2, or prior to reaching age 59 1/2 in the case of hardship (as described in the Plan document).

B. SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting - The accompanying financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America.

Use of Estimates - The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets, liabilities, and changes therein, and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

Risk and Uncertainties - The Plan invests in various securities including U.S. Government securities, corporate debt instruments, and corporate stocks. Investment securities, in general, are normally exposed to various risks, such as interest rate, credit, and overall market volatility. Due to the ongoing level of risk associated with investment securities, changes in the values of investment securities may occur in the near term which could materially affect the amounts reported in the statements of net assets available for plan benefits.

Investment Valuation and Income Recognition - In the accompanying statement of net assets available for plan benefits as of December 31, 2001, the Plan's investments are stated at fair value, except for the investments in insurance and investment contracts included in the Master Trust, which are stated at contract value (see Note E). Quoted market prices are used to determine the fair value of the investments. Notes receivable from participants are valued at cost, which approximates fair value.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

Broker commissions, transfer taxes, and other charges and expenses incurred in connection with the purchase, sale, or other disposition of securities or other investments held by the Master Trust are added to the cost of such securities or other investments, or are deducted from the proceeds of the sale or other disposition thereof, as appropriate. Taxes (if any) on the assets of the funds, or on any gain resulting from the sale or other disposition of such assets, or on the earnings of the funds, are apportioned in such a manner as the trustee deems equitable among the participants and former participants (if any) whose interests in the Plan are affected, and the share of such taxes apportioned to each such person is charged against his or her account in the Plan.

 $\mathsf{Expenses}$ - $\mathsf{Administrative}$ expenses of the Plan are paid by either the Plan or the Plan's sponsor as provided in the Plan document.

Payment of Benefits - Benefits are recorded when paid.

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С. INVESTMENTS

The following presents investments that represent 5 percent or more of the Plan's net assets, as of December 31: 2001 2000 Northrop Grumman Corporation common stock, 4,032,315 \$ 406,497,675 \$ 338,548,534 and 4,078,898 shares, respectivelv Plan Interest in the Northrop Grumman 1,302,113,223 873,708,082 Stable Value Master Trust Charles Schwab Personal Choice Retirement Account 520,888,338 291,083,607 During 2001, the Plan's investments, including gains and losses on investments bought and sold, as well as held during the year, appreciated (depreciated) in value as follows: Common stock \$ 70,627,771 Debt obligations Mutual funds (276, 949, 623)Net depreciation in fair value of investments (204,598,087) Plan interest in Northrop Grumman Stable Value Master Trust investment income 80,586,240 \$(124,011,847) D. INTEREST IN NORTHROP GRUMMAN STABLE VALUE MASTER TRUST A portion of the Plan's investments is in the Master Trust, which was established for the investment of the assets of the Plan and two other

1,723,765

Northrop Grumman Corporation sponsored savings plans. Each participating savings plan has an undivided interest in the Master Trust. The assets of the Master Trust are held by Primco Capital Management. At December 31, 2001 and 2000, the Plan's interests in the net assets of the Master Trust were approximately 95 percent and 68 percent, respectively. Investment income and administrative expenses relating to the Master Trust are allocated among the participating plans based upon average monthly balances invested by each plan.

Investments held in the Master Trust were as follows as of December 31: 2001 2000 Guaranteed and Synthetic Investment Contracts (at contract value) \$1,330,767,000 \$1,275,250,000 Northrop Retirement

Savings Temporary Investment Fund 44,101,000 14,627,000 ------------

- Total \$1,374,868,000 \$1,289,877,000 ============= _____

> Investment income of the Master Trust totaled \$84,965,000 for the year ended December 31, 2001.

All investment contracts held by the Master Trust are considered to be fully benefit responsive and therefore are recorded at contract value. Contract value represents contributions made under the contract, plus interest at the contract rate, less withdrawals and administrative expenses.

The Master Trust holds wrapper contracts in order to manage the market risk and return of certain securities held by the Master Trust. The wrapper contracts generally modify the investment characteristics of certain underlying securities similar to those of guaranteed investment contracts. Each wrapper contract and its related underlying assets is referred to as a Synthetic Investment Contract ("SIC") and is recorded at contract value. The SICs held by the Master Trust had a contract value totaling \$1,286,790,000 and \$1,264,054,000 at December 31, 2001 and 2000, respectively. The fair value of the underlying assets related to the wrapper contracts totaled \$1,334,137,000 and \$1,292,226,000 as of December 31, 2001 and 2000, respectively.

The fair value of the non-synthetic guaranteed investment contracts totaled \$45,671,000 and \$10,987,000 at December 31, 2001 and 2000, respectively.

The following information is disclosed for the investment contracts within the Master Trust as of December 31:

the
2001
2000
Average
yield of
assets
on
December
31 6.30
% 6.64 %
Average
crediting
interest
rate of
assets
at
December
31 6.30
% 6.64 %
Average
duration
3.32
years
3.20
years

F. TRANSACTIONS WITH PARTIES-IN-INTEREST

Certain Plan investments represent short-term investments managed by State Street. State Street is the trustee as defined by the Plan, and therefore, these transactions qualify as party-in-interest transactions. Fees paid by the Plan for the investment management services amounted to \$936,324 for the year ended December 31, 2001. In Plan management's opinion, fees paid during the year for services rendered by parties-in-interest were based upon customary and reasonable rates for such services.

G. PLAN TERMINATION

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of the Plan's termination, the interests of all participants in their accounts are 100 percent vested and nonforfeitable.

H. FEDERAL INCOME TAX STATUS

The Internal Revenue Service has determined and informed the Company by letter dated April 25, 2000 that the Plan, as amended, and related trust are designed in accordance with applicable sections of the Internal Revenue Code (the "IRC"). The plan administrator and the Plan's counsel believe that the Plan is currently being operated in compliance with the applicable requirements of the IRC.

I. RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of net assets available for Plan benefits per the financial statements to the Form 5500 as of December 31, 2001:

Net assets available for Plan benefits per the financial statements	\$4,654,414,488
Less: Amounts allocated to withdrawing Participants	(3,379,572)
Net assets available for Plan benefits per the Form 5500	\$4,651,034,916
====	=======
The following is a reconciliation of benefits paid to participants per the financial statements to the Form 5500 for the year ended December 31, 2001:	
Benefits paid to participants per the financial statements	\$ 380,526,477
Add: Amounts allocated to withdrawing participants at December 31, 2001	3,379,572
Less: Amounts allocated to withdrawing participants at December 31, 2000	-
Benefits paid to participants per the Form 5500	\$ 383,906,049

Amounts allocated to withdrawing participants are recorded on the Form 5500 for benefit claims that have been processed and approved for payment prior to December 31, but not yet paid as of that date.

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Short Term

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SCHEDULE H, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2001
                          -----
 (a) (b) (c) (e)
   Identity of
Issue, Borrower,
    Lessor or
  Similar Party
 Description of
   Investment
Current Value *
NORTHROP GRUMMAN
      CORP
Participation in
  the Northrop
 Grumman Stable
 $1,302,113,223
  Stable Value
  Fund Charles
 Schwab Personal
     Choice
   Retirement
     Account
  520,888,338 *
NORTHROP GRUMMAN
   CORP Common
     Stock
   406,497,675
Barclays Global
Invs Fds Inc S&P
 500 Stock Fund
 89,025,481 S&P
  500 Flagship
Series A
Flagship S&P 500
   Index Fund
  82,602,514 *
NORTHROP GRUMMAN
CORP Participant
 Loans (Prime +
1%) 69,195,556 *
  STATE STREET
 BANK + TRUST CO
   Short Term
 Investment Fund
 72,904,271 SSGA
CME9 Bond Market
   Index Fund
    Series A
   50,205,097
Capital Guardian
Tr Co. Small Cap
   Daily Fund
   49,703,703
Dresdner Rcm
MIDCAP FD MIDCAP
     FD CL 1
  32,239,942 *
  STATE STREET
 BANK + TRUST CO
   Short Term
 Investment Fund
   27,929,909
CAPITAL GUARDIAN
NON US Developed
 Market Equity
 26,111,992 PÍC
  SMALL CAP INV
FUND DEBT Common
Stock 25,460,731
FNMA TBA JAN 30
SINGLE FAM 6% 01
    Dec 2099
  24,523,475 *
  STATE STREET
 BANK + TRUST CO
   Short Term
 Investment Fund
 24,005,383 FNMA
   TBA JAN 30
 SINGLE FAM 6.5%
   01 Dec 2099
 23,260,000 SIT
MUT FDS INC Intl
   Growth Fund
  23,027,467 *
  STATE STREET
 BANK + TRUST CO
   Short Term
 Investment Fund
  18,404,487 *
  STATE STREET
 BANK + TRUST CO
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Investment Fund 17,923,790 FOREIGN DISCOVER ROWE T PRICE TRUST FUND 17,915,038 PIMCO FDS HIGH YIELD FD INSTL CL 17,315,769 CITIGROUP INC Common Stock 17,264,160 EXXON MOBIL CORP Common Stock 17,052,270 SCHRODER INTL EQUITY FUND Common Stock 14,107,288 FNMA TBA JAN 30 SINGLE FAM 7% 01 Dec 2099 13,742,938 UNITED STATES TREAS BDS 12% 15 Aug 2013 13,400,512 PFIZER INC Common Stock 12,353,500 ' STATE STREET BANK + TRUST CO Short Term Investment Fund 12,309,008 USA ED INC Common Stock 11, 317, 494 AMERICAN INTL GROUP INC Common Stock 10,719,000 MICROSOFT CORP Common Stock 9,937,500 TYCO INTL LTD NEW Common Stock 9,718,500 PFIZER INC Common Stock 9,707,460 GENERAL ELEC CO Common Stock 9,619,200 VERIZON Common StockMUNICATIONS Common Stock 9,145,542 - 11 NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - -----. ----------. ----------(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value * STATE STREET BANK + TRUST CO Short Term Investment Fund \$ 8,848,511 FNMA TBA JAN 30 SINGLE FAM 6.5% 01 Dec 2099 8,584,000 GENERAL ELEC CO Common Stock 8,308,584 CITIGROUP INC Common Stock 8,219,810 STATE STREET BANK + TRUST CO Short Term

Investment Fund 8,181,080 CAPITAL GUARDIAN Emerging Market Equity 8,103,170 UNITED STATES TRES BD STRP PRN 0% 15 Nov 2004 8,067,760 MICROSOFT CORP Common Stock 7,711,500 AMERICAN INTL GROUP INC Common Stock 7,657,098 FNMA TBA JAN 30 SINGLE FAM 7.5% 01 Dec 2099 7,635,912 FEDERAL NATL MTG ASSN Common Stock 7,552,500 UNITED STATES TREAS NTS 4.25% 15 Nov 2003 7,378,352 FHLMC TBA JAN 15 GOLD SINGLE 6% 01 Dec 2099 7,028,420 CHEVRONTEXACO CORP Common Stock 6,953,736 APPLIED MATERIALS INC Common Stock 6,917,250 ANHEUSER BUSCH COS INC Common Stock 6,781,500 KOHLS CORP Common Stock 6,705,888 WASHINGTON MUT INC Common Stock 6,665,895 MEDTRONIC INC Common Stock 6,606,090 PHILIP MORRIS COS INC Common Stock 6,542,795 HOME DEPOT INC Common Stock 6,536,932 JOHNSON + JOHNSON Common Stock 6,501,000 INTERNATIONAL BUSINESS MACHS Common Stock 6,495,552 PFIZER INC Common Stock 6,487,580 GENERAL ELEC CO Common Stock 6,448,872 LOWES COS INC USD0.50 6,441,708 MICROSOFT CORP Common Stock 6,373,250 FED HM LN PC C53086 6.5% 01 Jun 2031 6,252,955 BANK ONE CORP Common Stock 6,080,085 CHEVRONTEXACO CORP Common Stock 5,863,720 INTEL CORP Common Stock 5,783,655 WAL MART STORES INC Common Stock 5,755,000 UNITED STATES TREAS NTS 6.75% 15 May 2005 5,696,876 GUIDANT CORP Common Stock 5,645,328 AMGEN INC Common Stock 5,644,000 CITIGROUP INC Common Stock 5,633,568 FEDERAL NATL MTG ASSN Common Stock 5,541,150 VIACommon Stock INC Class B

FORMERLY Common Stock NON VTG 5,513,099 - 12 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value PEPSICO INC Common Stock \$ 5,482,494 UNITED STATES TREAS NTS 7% 15 Jul 2006 5,442,967 CONOCO INC Common Stock 5,396,867 JOHNSON + JOHNSON Common Stock 5,342,640 TYCO INTL LTD NEW Common Stock 5,283,330 PROCTER + GAMBLE CO Common Stock 5,277,971 INTERNATIONAL BUSINESS MACHS Common Stock 5,273,856 WAL MART STORES INC Common Stock 5,271,580 PFIZER INC Common Stock 5,189,466 FOREST LABS INC Common Stock 5,064,510 CITIGROUP INC Common Stock 5,048,000 AMERICAN HOME PRODUCTS CORP Common Stock 5,013,112 SCHLUMBERGER LTD Common Stock 4,983,965 APPLERA CORP APPLIED BIOSYS Common Stock 4,959,801 FED HM LN PC C45299 7.5% 01 Dec 2030 4,956,000 SBC Common StockMUNICATIONS INC Common Stock 4,951,088 FEDERAL NATL MTG ASSN Common Stock 4,921,050 SEPRACOR INC Common Stock 4,878,630 PEPSICO INC Common Stock 4,869,000 FNMA TBA NOV 30 SINGLE FAM 6.5% 01 Dec 2099 4,766,238 ABBOTT LABS Common Stock Non-Participating 4,749,900 INTERNATIONAL BUSINESS MACHS Common Stock 4,729,536

OMNICommon Stock GROUP Common Stock 4,717,680 PHARMACIA CORP Common Stock 4,691,500 STATE STREET BANK + TRUST CO Short Term Investment Fund 4,644,244 AMERICAN HOME PRODUCTS CORP Common Stock 4,602,000 KLA TENCOR CORP Common Stock 4,495,092 JOHNSON + JOHNSON Common Stock 4,479,780 CISCO SYS INC Common Stock 4,473,170 UNITED TECHNOLOGIES CORP Common Stock 4,472,396 EXXON MOBIL CORP Common Stock 4,470,847 BAKER HUGHES INC Common Stock 4,435,481 GENERAL ELEC CO Common Stock 4,420,824 WASHINGTON MUT INC Common Stock 4,407,960 JP MORGAN INSTL FDS International Bond Fund 4,406,805 CAMPBELL SOUP CO Common Stock 4,364,007 - 13 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - ----------------------------------. (a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value US BANCORP DEL NEW Common Stock \$ 4,357,626 LILLY ELI + C0 Common Stock 4,319,700 KELLÓGG CO Common Stock 4,301,290 BANK AMER CORP Common Stock 4,292,057 UNITED STATES TREAS BDS 9.25% 15 Feb 2016 4,199,513 WAL MART STORES INC Common Stock 4,183,885 TEXAS INSTRS INC Common Stock 4,163,600 LIBERTY MEDIA CORP NEW Common Stock Series A 4,151,000 ALLSTATE CORP Common Stock 4,054,110

ASTRAZENECA PLC SPONSORED ADR 4,038,636 LIBERTY MEDIA CORP NEW Common Stock Series A 4,030,600 HOME DEPOT INC Common Stock 4,006,836 EXXON MOBIL CORP Common Stock 3,989,893 VERIZON Common StockMUNICATIONS Common Stock 3,989,013 SCHERING PLOUGH CORP Common Stock 3,939,100 BANK ONE CORP Common Stock 3,920,620 UNOCAL CORP Common Stock 3,888,346 GENENTECH INC Common Stock 3,868,025 BELLSOUTH CORP Common Stock 3,864,595 UNITED STATES TREAS BDS 5.375% 15 Feb 2031 3,828,551 WILLIAMS COS INC Common Stock 3,776,960 AMERICAN INTL GROUP INC Common Stock 3,747,680 AES CORP Common Stock 3,731,070 XL CAPITAL LTD Shares A 3,700,080 BAXTER INTL INC Common Stock 3,689,744 AT + T CORP Common Stock 3,667,908 TIFFANY + CO NEW Common Stock 3,647,373 FIRST DATA CORP Common Stock 3,640,080 TERADYNE INC Common Stock 3,595,702 TYCO INTL LTD New Common Stock 3,587,010 GENERAL DYNAMICS CORP Common Stock 3,583,800 MERCK + CO INC Common Stock 3,528,000 MICROSOFT CORP Common Stock 3,524,500 GOLDMAN SACHS GROUP INC Common Stock 3,524,500 DELL Common StockPUTER CORP Common Stock 3,468,168 BANK ONE CORP Common Stock 3,467,640 COLGATE PALMOLIVE CO Common Stock 3,465,000 - 14 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --

(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value FEDERAL HOME LN MTG CORP 7% 15 Mar 2010 \$ 3,460,222 GNMA I TBA DEC 30 SINGLE FAM 7% 15 Dec 2099 3,452,838 GNMA I TBÁ JAN 30 SINGLE FAM 7% 15 Dec 2099 3,446,719 INTEL CORP Common Stock 3,424,905 FEDEX CORP Common Stock 3,424,080 SPRINT CORP PCS Common Stock SER 1 3,412,518 DLJ MTG ACCEP CORP 6.75% 19 Jun 2028 3,371,080 KIMBERLY CLARK CORP Common Stock 3,356,694 MERCK + CO INC Common Stock 3,339,840 UNITED STATES TREAS NTS 7.25% 15 May 2004 3,323,748 BANK ONE CORP Common Stock 3,280,200 AMERICAN HOME PRODUCTS CORP Common Stock 3,270,488 BERKSHIRE HATHAWAY INC DEL Class A 3,250,800 CISCO SYS INC Common Stock 3,225,391 FEDERAL HOME LN MTG CORP 5.625% 15 Mar 2011 3,206,176 MBNA CORP Common Stock 3,203,200 PHARMACIA CORP Common Stock 3,199,944 WORLDCommon Stock INC/WORLDCommon Stock GRP Common Stock 3,168,000 AOL TIME WARNER INC Common Stock 3,145,800 SBC Common StockMUNICATIONS INC Common Stock 3,133,600 VIACommon Stock INC Class B 3,130,235 CISCO SYS INC Common Stock 3,129,408 GENUINE PARTS CO Common Stock 3,119,500 ABBOTT LABS Common Stock Non-Participating 3,116,425 WELLS FARGO + CO NEW Common Stock 3,102,330 HASBRO INC Common Stock 3,067,470 FLUOR CORP NEW Common Stock 3,055,580 AMGEN INC Common Stock 3,047,760 USA NETWORKS INC Common Stock 3,045,065 Common StockCAST CORP

Class A 3,042,000 HARLEY DAVIDSON INC Common Stock 3,025,067 MOTOROLA INC Common Stock 3,023,526 LIBERTY MEDIA CORP NEW Common Stock Series A 3,007,200 HOUSEHOLD INTL INC Common Stock 3,007,086 UNITED PARCEL SVC INC Class B 2,997,500 UNITED STATES TREAS NTS 5.25% 15 May 2004 2,971,581 MORGAN STANLEY DEAN WITTER+CO Common Stock2,955,870 - 15 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value CABLEVISION NY GROUP CLASS A Class A \$ 2,937,155 AOL TIME WARNER INC Common Stock 2,937,150 WHIRLPOOL CORP Common Stock 2,933,200 UNITED STATES TREAS BDS 6.25% 15 Aug 2023 2,930,577 DOW CHEM CO Common Stock 2,923,794 XEROX CORP Common Stock 2,917,600 VIACommon Stock INC Class B 2,913,900 TYCO INTL LTD NEW Common Stock 2,891,990 EDISON INTL Common Stock 2,891,650 DOW CHEM CO Common Stock 2,867,922 ILLÍNOIS TOOL WKS INC Common Stock 2,857,784 MAY DEPT STORES CO Common Stock 2,847,460 PROCTER + GAMBLE CO Common Stock 2,832,854 GOLDEN WEST FINL CORP DEL Common Stock 2,824,800 NIKE INC Class B 2,812,000 J P MORGAN CHASE + CO Common Stock 2,802,585 GOLDMAN SACHS GROUP INC Common

Stock 2,801,050 BANK AMER CORP Common Stock 2,788,685 EMERSON ELEC CO Common Stock 2,757,930 UNITED STATES TREAS BDS 5.25% 15 Feb 2029 2.724.488 UNION PAC CORP Common Stock 2,718,900 PHILLIPS PETE CO Common Stock 2,711,700 LOWES COS INC USD0.50 2,710,344 MERRILL LYNCH + CO INC Common Stock 2,694,604 EL PASO CORP Common Stock 2,681,061 INTEL CORP Common Stock 2,673,250 MCDONALDS CORP Common Stock 2,665,529 KEYCORP NEW Common Stock 2,660,362 MINNESOTA MNG + MFG CO Common Stock 2,659,725 CITIGROUP INC Common Stock 2,657,772 BANK AMER CORP Common Stock 2,655,231 FNMA POOL 576600 6% 01 Dec 2009 2,645,554 FLEETBOSTON FINL CORP Common Stock 2,624,350 UNIVISION Common **StockMUNICATIONS** INC Class A 2,621,808 ALLSTATE CORP Common Stock 2,618,490 AT + T CORP Common Stock 2,612,160 BAXTER INTL INC Common Stock 2,601,055 - 16 NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 41 SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - ------------------------------(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value UNITED TECHNOLOGIES CORP Common Stock \$ 2,598,126 COCA COLA CO Common Stock 2,593,250 VERISIGN INC Common Stock 2,586,720 CNF INC Common Stock 2,579,995 ANHEUSER BUSCH COS INC Common Stock 2,576,970

V F CORP Common Stock 2,555,155 FEDERAL NATL MTG ASSN 5.5% 15 Feb 2006 2,550,017 BRISTOL MYERS SQUIBB CO Common Stock 2,550,000 AGTI ENT TECHNOLOGIES INC Common Stock 2,548,309 HARTFORD FINANCIAL SVCS GRP Common Stock 2,538,332 SPRINT CORP Common Stock Series 1 2,533,758 LASMO USA INC 7.5% 30 Jun 2006 2,525,992 ORACLE CORP Common Stock 2,525,849 ALCOA INC Common Stock 2,520,495 MORGAN STANLEY DEAN WITTER+CO Common Stock 2,478,142 UNITED STATES TREAS BDS 8% 15 Nov 2021 2,462,253 LB UBS Common StockL MTG TR 6.058% 15 Jun 2020 2,455,494 WASTE MGMT INC DEL Common Stock 2,399,632 COUNTRYWIDE CR INDS INC Common Stock 2,392,648 PROCTER + GAMBLE CO Common Stock 2,373,900 FNMA TBA JAN 15 SINGLE FAM 6% 01 Dec 2099 2,355,875 HOUSEHOLD INTL INC Common Stock 2,306,012 HEINZ H J CO Common Stock 2,298,608 AOL TIME WARNER INC Common Stock 2,296,755 WELLS FARGO + CO NEW Common Stock 2,294,160 CIGNA CORP Common Stock 2,279,190 SBC Common StockMUNICATIONS INC Common Stock 2,264,026 SUN MICROSYSTEMS INC Common Stock 2,257,050 AOL TIME WARNER INC Common Stock 2,247,000 FLEXTRONICS INTERNATIONAL Common Stock 2,243,065 HOUSEHOLD INTL INC Common Stock 2,219,102 UNOCAL CORP Common Stock 2,218,305 OCCIDENTAL PETE CORP Common Stock 2,201,990 LILLY ELI + CO Common Stock 2,199,120 ENTERGY CORP Common Stock 2,197,982 ARROW ELECTRS INC Common Stock 2,197,650 AVNET INC Common Stock 2,182,779 - 17 NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN

SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - -----------------------------------. (a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value PEPSICO INC Common Stock \$ 2,181,312 MERRILL LYNCH + CO INC Common Stock 2,168,192 Common StockCAST CORP Class A 2,160,000 FEDERAL NATL MTG ASSN 6% 15 May 2011 2,155,764 US BANCORP DEL NEW Common Stock 2,128,707 VIACommon Stock INC Class B 2,124,719 PACKAGING CORP AMER Common Stock 2,119,920 GANNETT INC Common Stock 2,111,022 CHEVRONTEXACO CORP Common Stock 2,105,835 FINANCING CORP CPN FICO STRP .01% 30 May 2005 2,097,592 NEW YORK TIMES CO Class A 2,071,675 CENDANT CORP Common Stock 2,055,128 UNITED STATES TREAS NTS 6% 15 Aug 2009 2,050,722 FNMA P00L 323457 5.5% 01 Dec 2013 2,039,956 TEXAS INSTRS INC Common Stock 2,039,800 PNC FINL SVCS GROUP INC Common Stock 2,034,440 GENERAL MLS INC Common Stock 2,033,591 WACHOVIA CORP 2ND NEW Common Stock 2,032,128 ALLSTATE CORP Common Stock 2,032,110 HOUSEHOLD INTL INC Common Stock 2,027,900 AMERICAN STD COS INC DEL Common Stock 2,012,785 COX Common StockMUNICATIONS INC NEW Class A 2,011,680 BARCLAYS BK PLC 1% 29 Sep 2049 2,005,326 MARRIOTT INTL INC NEW Class A 2,004,045 FNMA TBA JAN 30 SINGLE FAM 6.5% 01 Dec 2099

2,000,000 FNMA POOL 6.5% 01 Dec 2031 1,999,800 WACHOVIA CORP 2ND NEW Common Stock 1,997,632 J P MORGAN CHASE + CO Common Stock 1,980,057 ANADARKO FIN CO 7.5% 01 May 2031 1,974,879 FREEPORT MCMORAN COPPER + GOLD Senior Note Convertible 144A 1,966,934 FNMA TBA JAN 15 SINGLE FAM 5.5% 31 Dec 2099 1,966,260 VERIZON WIRELES CAP LLC 5.375% 15 Dec 2006 1,960,973 LINCOLN NATL CORP IN 6.2% 15 Dec 2011 1,954,424 CARGILL INC 6.25% 01 May 2006 1,954,090 ABBOTT LABS Common Stock Non-Participating 1,951,250 SCHLUMBERGER LTD Common Stock 1,950,725 PHILIP MORRIS COS INC Common Stock 1,948,625 - 18 NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - ---(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value VODAFONE AIRTOUCH PLC 7.75% 15 Feb 2010 1,937,849 BED BATH + BEYOND INC Common Stock \$ 1,935,690 TENET HEALTHCARE CORP Common Stock 1,920,144 TYCO INTL GROUP SA 6.375% 15 Feb 2006 1,916,641 CARNIVAL CORP Common Stock 1,915,056 JOHNSON + JOHNSON Common Stock 1,908,930 CINCINNATI FINL CORP Common Stock 1,907,500 PPG INDS INC Common Stock 1,903,296 UNOCAL CORP Common Stock 1,886,461 CONVERGYS CORP Common Stock

1,867,002 BANK NEW YORK INC Common Stock 1,860,480 UNITED STATES TRES BD STRP PRN 0% 15 May 2017 1,860,044 PMI GROUP INC Common Stock 1,856,177 DEVON FING CORP U L C 6.875% 30 Sep 2011 1,851,778 AMBAC FINL GROUP INC Common Stock 1,851,520 TENET HEALTHCARE CORP Common Stock 1,843,808 PHILIP MORRIS COS INC Common Stock 1,838,585 * STATE STREET BANK + TRUST CO Short Term Investment Fund 1,827,436 BECTON DICKINSON + CO Common Stock 1,826,565 PHILLIPS PETE CO 8.5% 25 May 2005 1,816,469 AMERADA HESS CORP Common Stock Non-Participating 1,812,500 DONNELLEY R R + SONS CO Common Stock 1,811,090 CISCO SYS INC Common Stock 1,811,000 EQUITY OFFICE PPTYS TR Common Stock 1,804,800 QWEST CAP FDG INC 7.75% 15 Feb 2031 1,803,391 DOVER CORP Common Stock 1,801,602 DEERE + CO Common Stock 1,796,609 PERKINELMER INC Common Stock 1,789,522 SUNTRUST BKS INC Common Stock 1,786,950 SAFEWAY INC NEW Common Stock 1,786,900 TJX COS INC NEW Common Stock 1,785,728 HOME DEPOT INC Common Stock 1,785,350 AUTONATION INC DEL Common Stock 1,777,986 STARBUCKS CORP Common Stock 1,769,745 ABBOTT LABS Common Stock Non-Participating 1,761,700 DELTA AIR LINES INC DEL PASS 6.619% 18 Mar 2011 1,761,170 WORLDCommon Stock INC/WORLDCommon Stock GRP Common Stock 1,760,000 - 19 NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - -----

-----. ---------------(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value ALCOA INC Common Stock \$ 1,759,725 INTERNATIONAL PAPER CO Common Stock 1,759,260 CHECKFREE CORP NEW Common Stock 1,756,800 WACHOVIA CORP 2ND NEW Common Stock 1,756,160 INDYMAC BANCORP INC Common Stock 1,753,500 CAPITAL ONE FINL CORP Common Stock 1,747,980 AOL TIME WARNER INC 7.625% 15 Apr 2031 1,735,596 AMERICAN HOME PRODUCTS CORP Common Stock 1,730,352 CATERPILLAR INC Common Stock 1,724,250 QUINTILES TRANSNATIONAL CORP Common Stock 1,722,165 TEXAS INSTRS INC Common Stock 1,719,200 BOWATER INC Common Stock 1,712,430 KRAFT FOODS INC Class A 1,701,500 AMAZON Common Stock INC Conv Sub Nt 1,693,926 ARCHER DANIELS MTDLAND CO Common Stock 1,687,560 PHARMACIA CORP Common Stock 1,684,675 WALGREEN CO Common Stock 1,683,000 UNITED STATES TREAS BDS 8.5% 15 Feb 2020 1,674,598 MEDIMMUNE INC Common Stock 1,663,965 HEWLETT PACKARD CO Common Stock 1,663,740 PARKER HANNIFIN CORP Common Stock 1,661,942 LOEWS CORP Common Stock 1,661,400 INTEL CORP Common Stock 1,660,560 COLGATE PALMOLIVE CO Common Stock 1,657,425 PROGRESS ENERGY INC Common Stock 1,657,104 JOHNSON CTLS INC Common Stock 1,655,375 ALCOA INC Common Stock 1,649,520

WISCONSIN ENERGY CORP Common Stock 1,642,368 NAVISTAR INTL CORP INC Common Stock 1,639,250 BANK NEW YORK INC Common Stock 1,632,000 PMC STERRA TNC Common Stock 1,617,886 V F CORP Common Stock 1,599,410 KENNAMETAL INC Common Stock 1,590,665 FED HM LN PC 6% 01 Jul 2016 1,574,942 INGERSOLL RAND CO Common Stock 1,563,694 METLIFE INC Common Stock 1,558,656 QWEST Common StockMUNICATIONS INTL INC Common Stock 1,558,539 - 20 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - ------------------------------------ - - - - - - - - - - - -(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value NOVELLUS SYS INC Common Stock \$ 1,554,330 GLOBALSANTAFE CORPORATION Shares 1,551,488 WATERS CORP Common Stock 1,550,000 CABLEVISION SYS CORP RAINBOW MEDIA GROUP Common Stock 1,549,925 PEPSICO INC Common Stock 1,543,473 MEDIMMUNE INC Common Stock 1,543,455 HARTFORD FINANCIAL SVCS GRP Common Stock 1,539,335 HEWLETT PACKARD CO Common Stock 1,519,960 DTE ENERGY CO Common Stock 1,514,034 GENERAL MTRS CORP NEW Class H 1,509,465 LOWES COS INC USD0.50 1,508,325 AIR PRODS + CHEMS INC Common Stock 1,501,120 KIMBERLY CLARK CORP Common Stock 1,495,000 APPLIED MATERIALS INC Common Stock

1,491,720 BJS WHSL CLUB INC Common Stock 1,490,580 COLGATE PALMOLIVE CO Common Stock 1,489,950 HOUSEHOLD FIN CORP 6.4% 17 Jun 2008 1,487,765 CATERPILLAR INC Common Stock 1,483,900 TMP WORLDWIDE INC Common Stock 1,475,760 EQUITY OFFICE PPTYS TR Common Stock 1,473,920 KIMBERLY CLARK CORP Common Stock 1,471,080 MASCO CORP Common Stock 1,470,000 SCHERING PLOUGH CORP Common Stock 1,468,210 NEWS AMER HLDGS INC 7.7% 30 Oct 2025 1,463,850 DISNEY WALT CO Common Stock 1,456,616 NORDSTROM INC Common Stock 1,456,560 INTERNATIONAL PAPER CO Common Stock 1,452,600 CLOROX CO Common Stock 1,447,530 COCA COLA CO Common Stock 1,447,505 TERADYNE INC Common Stock 1,446,720 NORFOLK SOUTHN CORP 7.25% 15 Feb 2031 1,443,876 TRANSOCEAN SEDCO FOREX INC Shares 1,440,732 PRAXAIR INC Common Stock 1,436,500 TORCHMARK INC Common Stock 1,435,545 KRAFT FOODS INC Class A 1,432,663 BECTON DICKINSON + CO Common Stock 1,425,450 BANK AMER CORP Common Stock1,422,670 - 21 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --------------------. ---------------. (a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value BLACK + DECKER CORPORATION Common Stock \$

1,422,421 UNITED STATES TREAS BDS 8.125% 15 Aug 2019 1,420,493 TARGET CORP Common Stock 1,416,225 KINDER MORGAN MGMT LLC Shares 1,412,798 ST PAUL COS INC Common Stock 1,407,040 MBIA INC Common Stock 1,405,106 GENERAL DYNAMICS CORP Common Stock 1,401,664 FNMA POOL 6% 01 Sep 2016 1,396,671 TJX COS INC NEW Common Stock 1,391,114 SCHLUMBERGER LTD Common Stock 1,390,235 K MART CORP Common Stock 1,381,380 GREENPOINT FINL CORP Common Stock 1,379,950 KLA TENCOR CORP Common Stock 1,377,768 FEDERATED DEPT STORES INC DEL Common Stock 1,374,240 ROBERT HALF INTL INC Common Stock 1,372,380 BURLINGTON NORTHN SANTA FE Common Stock 1,372,293 APPLIED MATERIALS INC Common Stock 1,371,420 TXU CORP Common Stock 1,367,350 GENENTECH INC Common Stock 1,356,250 WEYERHAEUSER CO Common Stock 1,352,000 FORD MTR CO DEL Common Stock 1,350,348 INTERPUBLIC GROUP COS INC Common Stock 1,349,978 GENENTECH INC Common Stock 1,345,400 GRAINGER W W INC Common Stock 1.344.000 COUNTRYWIDE CR INDS INC Common Stock 1,343,816 BAXTER INTL INC Common Stock 1,340,750 GILLETTE CO Common Stock 1,336,000 EATON CORP Common Stock 1,331,939 WELLS FARGO + CO NEW Common Stock 1,329,570 AT + T CORP Common Stock 1,327,848 WEATHERFORD INTL INC NEW Common Stock 1,321,799 AMERICAN INTL GROUP INC Common Stock 1,318,040 PEREGRINE SYS INC Common Stock 1,310,972 HEWLETT PACKARD CO Common Stock 1,306,344 SOLECTRON CORP Common Stock

1,305,096 LOCKHEED MARTIN CORP Common Stock 1,302,093 ANALOG DEVICES INC Common Stock 1,300,627 - 22 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value BAKER HUGHES INC Common Stock \$ 1,294,685 PINNACLE WEST CAP CORP Common Stock 1,288,980 UNIVISION Common StockMUNICATIONS INC Class A 1,286,628 DEUTSCHE TELEKOM INTL 8% 15 Jun 2010 1,286,318 MCDONALDS CORP Common Stock 1,270,560 DELPHI AUTOMOTIVE SYS CORP Common Stock 1,270,380 SBC Common StockMUNICATIONS INC Common Stock 1,269,108 DOMINION RES INC VA NEW Common Stock 1,268,110 FEDERAL HOME LN MTG CORP 5.5% 15 Jul 2006 1,264,206 NRG ENERGY INC Common Stock 1,260,150 CONOCO INC Common Stock 1,253,690 SAFEWAY INC NEW Common Stock 1,252,500 WELLPOINT HEALTH NETWORKS INC Common Stock 1,250,295 FEDERAL NATL MTG ASSN 6% 15 May 2008 1,246,872 WAL MART STORES INC Common Stock 1,237,325 WORLDCommon Stock INC/WORLDCommon Stock GRP Common Stock 1,236,928 OWENS ILL INC NEW Common Stock 1,234,764 EMERSON ELEC CO Common Stock 1,233,360 TARGET CORP Common Stock 1,231,500 COCA COLA ENTERPRISES INC Common Stock 1,231,100 GEMSTAR TV GUIDE

INTL INC Common Stock 1,229,880 NCR CORP NEW Common Stock 1,227,438 FNMA POOL 6.5% 01 Oct 2031 1,226,367 BURLINGTON RES FIN CO 7.2% 15 Aug 2031 1,218,798 ENGELHARD CORP Common Stock 1,217,920 FEDEX CORP Common Stock 1,213,992 * STATE STREET BANK + TRUST CO Short Term Investment Fund 1,213,458 RUSSELL FRANK CO 5.625% 15 Jan 2009 1,212,383 ROHM + HAAS CO Common Stock 1,212,050 COSTCO WHSL CORP NEW Common Stock 1,211,574 PHILLIPS PETE CO Common Stock 1,211,226 BAXTER INTL INC Common Stock 1,206,675 CHUBB CORP Common Stock 1,200,600 FED HOME LN MTG CORP 6.625% 15 Sep 2009 1,198,654 AMERICAN ELEC PWR INC Common Stock 1,197,075 NATIONAL Common StockM FINL CORP Common Stock 1,196,690 LAMAR ADVERTISING CO Class A 1,193,988 - 23 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - ------------------------------------ - - - - - - - - - - - -(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value PG+E CORP Common Stock \$ 1,192,880 DELL Common StockPUTER CORP Common Stock 1,190,484 AMEREN CORP Common Stock 1,184,400 TENET HEALTHCARE CORP 6.375% 01 Dec 2011 1,175,084 MARRIOTT INTL INC NEW Class A 1,174,785 ORACLE CORP Common Stock 1,173,850 AFLAC INC Common Stock 1,169,056 COCA COLA CO Common Stock

1,164,605 INTERNATIONAL BUSINESS MACHS Common Stock 1,161,216 LINCOLN NATL CORP IN Common Stock 1,155,966 HEWLETT PACKARD CO Common Stock 1,154,348 MATTEL INC Common Stock 1,152,400 VERITAS SOFTWARE CORP Common Stock 1,152,131 SCHWAB CHARLES CORP NEW Common Stock 1,144,780 GANNETT INC Common Stock 1,142,910 FPL **GROUP INC Common** Stock 1,139,280 BECTON DICKINSON + CO Common Stock 1,137,045 GENERAL MTRS CORP Common Stock 1,133,158 AIR PRODS + CHEMS INC Common Stock 1,125,840 THERMO ELECTRON CORP Common Stock 1,116,648 VIACommon Stock INC Class B 1,103,750 MERRILL LYNCH + CO INC Common Stock 1,099,732 BOWATER INC Common Stock 1,097,100 EASTMAN CHEM CO Common Stock 1,092,560 PRUDENTIAL FINL INC Common Stock 1,088,632 DELL Common StockPUTER CORP Common Stock 1,087,200 WELLS FARGO + CO NEW Common Stock 1,086,250 GILLETTE CO Common Stock 1,085,500 ANADARKO PETE CORP Common Stock 1,080,150 FEDERAL HOME LN MTG PC GTD 0% 15 Sep 2003 1,073,650 ZIONS BANCORP Common Stock 1,072,632 KNIGHT RIDDER INC Common Stock 1,071,345 SYSC0 CORP Common Stock 1,069,776 LILLY ELI + CO Common Stock 1,068,144 ANDRX CORP DEL Common Stock 1,063,191 AMERISOURCEBERGEN CORP Common Stock 1,061,285 SABRE HLDGS CORP Class A 1,058,750 - 24 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - ----------.

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Common Stock 987,740 FNMA POOL 5.5% 01 Dec 2016 983,218 FNMA POOL 5.5% 01 Dec 2016 983,218 FNMA POOL 254140 0.99% 01 Jan 2017 983,120 FNMA POOL 5.5% 01 Dec 2016 983,120 ARCH CHEMICALS INC Common Stock 977,880 FNMA TBA JAN 30 SINGLE FAM 6% 01 Dec 2099 977,810 UNITED STATES TRES BD STRP PRN 0% 15 Nov 2021 974,376 KEYCORP NEW Common Stock 971,166 UNITED TECHNOLOGIES CORP Common Stock 969,450 25 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value BOEING CAP CORP 5.65% 15 May 2006 966,857 ADOBE SYS INC Common Stock \$ 965,655 SMITH INTL INC Common Stock 965,160 SCHERING PLOUGH CORP Common Stock 963,289 RADIOSHACK CORP Common Stock 963,200 VERISIGN INC Common Stock 962,412 AMERICREDIT CORP Common Stock 962,275 QLOGIC CORP Common Stock 961,416 CADENCE DESIGN SYS INC Common Stock 960,096 EATON CORP Common Stock 959,889 SPRINT CAP CORP 7.625% 30 Jan 2011 954,435 BOISE CASCADE CORP Common Stock 952,280 ORACLE CORP Common Stock 948,747 LAUDER ESTEE COS INC Common Stock 945,770 XILINX INC Common Stock 945,010 NOMURA ASSET SECS CORP 6.59% 15 Mar 2030 943,944 LEHMAN BROTHERS

HLDGS INC Common Stock 941,880 FINANCING CORP CPN FICO STRIPS 0.01% 07 Mar 2009 939,302 GOLDMAN SACHS GROUP INC Common Stock 936,775 INGERSOLL RAND CO Common Stock 936,544 TORCHMARK INC Common Stock 932,121 UNITED STATES TREAS BDS 10.375% 15 Nov 2012 928,906 LUCENT TECHNOLOGIES INC Common Stock 926,517 GEORGIA PAC CORP Common Stock 924,935 FAMILY DLR STORES INC Common Stock 923,384 APPLIED MICRO CIRCUITS CORP Common Stock 921,448 EQUITY RESIDENTIAL PPTYS TR SH Ben Int 918,720 LINEAR TECHNOLOGY CORP Common Stock 917,440 VERIZON NEW ENG INC 6.5% 15 Sep 2011 915,309 BOEING CO Common Stock 915,208 GENERAL MTRS CORP Common Stock 913,680 STATE STREET BANK + TRUST CO Short Term Investment Fund 911,508 HUMAN GENOME SCIENCES INC Common Stock 910,440 SUN MICROSYSTEMS INC Common Stock 910,200 DOLLAR GEN CORP Common Stock 908,900 Common StockPUWARE CORP Common Stock 906,651 WISCONSIN ENERGY CORP Common Stock 902,400 -26 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --(a) (b) (c) (e) Identity of Issue, Borrower, Léssor or Similar Party Description of Investment Current Value FEDERAL NATL MTG ASSN 6% 15 May 2011 \$ 899,930 MASCO CORP Common Stock 899,150 AMGEN

INC Common Stock 897,396 VERITAS SOFTWARE CORP Common Stock 896,600 FNMA POOL 402853 6.5% 01 Dec 2027 893,266 FNMA POOL 6.5% 01 Nov 2031 890,269 FINANCING CORP CPN FICO STRIPS 0.01% 30 May 2009 888,335 NORTHERN TRUST CORP Common Stock 885,234 EMULEX CORP Common Stock 885,024 SUNGARD DATA SYS INC Common Stock 879,472 CHASE MANHATTAN CORP NEW 7.875% 15 Jun 2010 874,064 EDISON INTL Common Stock 871,270 BROCADE Common StockMUNICATIONS SYS INC Common Stock 871,056 HCA INC Common Stock 871,004 FOREST LABS INC Common Stock 868,670 FED HM LN PC E00677 6% 01 Jun 2014 863,488 MACROMEDIA INC Common Stock 863,300 SUN MICROSYSTEMS INC Common Stock 861,000 MASSACHUSETTS MUT LIFE INS CO 7.5% 01 Mar 2024 855,977 ALTERA CORP Common Stock 855,166 DELPHI AUTOMOTIVE SYS CORP Common Stock 855,116 MATTEL INC Common Stock 851,400 CENTAUR FUNDING Preferred Shares Series B 144A 843,600 AVON PRODS INC Common Stock 841,650 MOTOROLA INC Common Stock 841,120 KRAFT FOODS INC Class A 837,138 PITNEY BOWES INC Common Stock 834,942 STATE STREET BANK + TRUST CO Short Term Investment Fund 827,956 DOW CHEM CO Common Stock 827,610 IDEC PHARMACEUTICALS CORP Common Stock 827,160 FEDERAL HOME LN MTG CORP Common Stock 824,040 CHARTER Common StockMUNICATIONS INC DEL Class A 821,500 AT + T CORP Common Stock 815,847 NIKE INC Class B 809,856 JEFFERSON PILOT CORP Common Stock 805,098 CITICORP 6.75% 15 Aug 2005 802,391 EQUITY

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SECS TR I EQUITY
TR SECS EXCH NY
Class A 801,000
     - 27 -
NORTHROP GRUMMAN
  SAVINGS AND
INVESTMENT PLAN
SCHEDULE H, LINE
 4i SCHEDULE OF
ASSETS (HELD AT
  END OF YEAR)
  DECEMBER 31,
2001 - ----
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(a) (b) (c) (e)
  Identity of
Issue, Borrower,
   Lessor or
 Similar Party
 Description of
   Investment
 Current Value
KELLOGG CO 7.45%
01 Apr 2031 $
798,127
 UNUMPROVIDENT
 CORP Common
Stock 795,300
   PACIFICARE
 HEALTH SYSTEMS
  Common Stock
793,600 NISOURCE
INC Common Stock
790,958 CHARTER
     Common
StockMUNICATIONS
INC DEL Class A
790,283 NCR CORP
NEW Common Stock
    788,804
  BROADCommon
Stock CORP Class
   A 788,791
ABERCROMBIE AND
FITCH CO Class A
785,288 DILLARDS
  INC Class A
 784,000 MURPHY
OIL CORP Common
 Stock 781,572
FORD MTR CO DEL
  7.45% 16 Jul
2031 779,901 LB
 Common StockL
 CONDUIT MTG TR
  5.87% 15 Aug
  2006 779,169
  GENZYME CORP
  Common Stock
  778,180 FNMA
POOL 535626 6.5%
  01 Dec 2011
 773,958 ALCAN
INC Common Stock
772,495 KIMBERLY
   CLARK CORP
  Common Stock
 771,420 CISCO
 SYS INC Common
 Stock 769,675
GILEAD SCIENCES
INC Common Stock
    768,924
 GLOBALSANTAFE
  CORPORATION
  Common Stock
  768,101 FNMA
POOL 6.5% 01 Dec
  2031 764,366
NORTROP GRUMMAN
CORP Cash
Account 756,479
AMERICAN EXPRESS
CO Common Stock
 753,059 QUEST
DIAGNOSTICS INC
  Common Stock
    752,955
PRUDENTIAL SECS
 SECD FING CORP
 6.955% 15 Jun
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2008 752,617 STILWELL FINANCIAL INC Common Stock 748,550 GNMA POOL 494596 6.5% 15 Jan 2029 746,569 GNMA POOL 781035 6.5% 15 May 2029 745,771 NEW JERSEY ECONOMIC DEV AUTH 0% 15 Feb 2020 742,875 ZIMMER HOLDINGS INC Common Stock 742,122 LINCARE HLDGS INC Common Stock 742,035 CHARTER Common StockMUNICATIONS INC DEL Class A 739,350 DELTA AIR LINES INC Common Stock 737,352 FLUOR CORP NEW Common Stock 736,780 FNMA POOL 6.5% 01 Oct 2031 736,621 DOLE FOOD INC Common Stock 735,142 J P MORGAN CHASE Common StockL MTG SECS 6.044% 15 Nov 2035 731,796 MORTGAGE CAP FDG INC 6.663% 18 Jan 2008 728,607 -28 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --(a) (b) (c) (e) Ídentity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value E TRADE GROUP INC Common Stock \$ 726,725 PMC SIERRA INC Common Stock 724,966 LEAR CORP Common Stock 724,660 DANA CORP Common Stock 721,760 UNILEVER N V Common Stock 720,125 Common StockM 1999 1 6.455% 15 Sep 2008 719,183 LUCENT TECHNOLOGIES INC Common Stock 718,859 PEPSICO INC Common Stock 715,743 CYTYC CORP Common Stock 715,140 HONEYWELL INTL INC Common Stock 713,602 SPRINT CORP Common Stock Series 1 710,331 FNMA POOL 7% 01 Oct

2031 709,401 UNUMPROVIDENT CORP Common Stock 705,166 AFFILIATED Common StockPUTER SVCS INC Class A 700,458 BIOVAIL CORP Common Stock 697,500 PRUDENTIAL SECS SECD FING CORP 6.48% 15 Jan 2009 695,581 ITT INDS INC Common Stock 691,850 METRIS COS INC Common Stock 691,599 SOUTHTRUST CORP Common Stock 690,760 CHUBB CORP Common Stock 690,000 AMERICREDIT CORP Common Stock 687,790 PPL CORP Common Stock 686,545 PROTEIN DESIGN LABS INC Common Stock 685,520 FEDERAL NATL MTG ASSN 5.5% 15 Feb 2006 685,156 CDW Common StockPUTER CTRS INC Common Stock 682,117 TEMPLE INLAND INC Common Stock 680,760 APPLERA CORP APPLIED **BIOSYS** Common Stock 679,371 HOME DEPOT INC Common Stock 678,433 UNITED STATES TREAS BDS 6.75% 15 Aug 2026 676,404 TRANSOCEAN SEDCO FOREX INC SHS 676,400 LB Common StockL CONDUIT MTG TR 6.48% 18 Jan 2008 671,155 Common StockED TRANSITIONAL FDG TR 5.63% 25 Jun 2009 668,738 ADELPHIA Common StockMUNICATIONS CORP Class A 667,252 WELLPOINT HEALTH NETWORKS INC Common Stock 666,045 BAUSCH + LOMB INC Common Stock 662,816 Common StockPAQ Common StockPUTER CORP Common Stock 662,704 NOVELLUS SYS INC Common Stock 658,815 -29 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 41 SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --

(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value BOSTON PPTYS INC Common Stock \$ 657,400 DANAHER CORP Common Stock 657,379 INVITROGEN CORP Common Stock 656,458 FOX ENTMT GROUP INC Class A 655,291 UNION PLANTERS CORP Common Stock 654,385 BANK ONE CORP 6.5% 01 Feb 2006 653,456 RESIDENTIAL FDG MTG SECS 6.5% 25 Sep 2014 652,306 AMSOUTH BANCORPORATION Common Stock 652,050 HCA INC Common Stock 651,326 HOUSEHOLD FIN CORP 8% 09 May 2005 650,926 BURLINGTON RES INC Common Stock 645,688 AMEREN CORP Common Stock 642,960 BJ SVCS CO Common Stock 642,510 JDS UNIPHASE CORP Common Stock 642,320 A T + T WIRELESS SVCS INC Common Stock 636,548 SUNGARD DATA SYS INC Common Stock 636,460 ALLTEL CORP Common Stock 629,646 MINERALS TECHNOLOGIES INC Common Stock 624,976 ADAPTEC INC Common Stock 622,050 ROWAN COS INC Common Stock 621,777 NEXTEL Common StockMUNICATIONS INC Class A 621,432 FNMA POOL 535649 6% 01 Dec 2030 616,385 MARSHALL + ILSLEY CORP Common Stock 613,816 M + T BK CORP Common Stock 610,483 BELL ATLANTIC FINL SVCS INC 7.6% 15 Mar 2007 610,211 VALER0 ENERGY CORP Common Stock 609,920 UNITED STATES TRES SC STRP INT 0% 15 Feb 2012 609,308 UNITED STATES TREAS NTS 5% 15 Aug 2011 608,091 BISYS GROUP INC Common Stock 607,905 PACIFIC CENTY FINL CORP Common Stock 603,237 REGAL BELOIT CORP Common Stock 601,680 FED HM LN PC E00985 6% 01 Jun 2016 599,839 PECO ENERGY TRANS TR

6.13% 01 Mar 2009 599,537 FORD MTR CO DEL Common Stock PAR USD0.01 597,360 CINERGY CORP Common Stock 595,054 HARSCO CORP Common Stock 593,390 E M C CORP MASS Common Stock 592,704 - 30 NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 41 SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value FNMA POOL 5.5% 01 Dec 2016 \$ 589,872 FED HM LN PC C52226 6.5% 01 May 2031 587,763 GUIDANT CORP Common Stock 587,640 EASTMAN KODAK CO Common Stock 585,657 NETIQ Common Stock 585,316 FNMA POOL 6.5% 01 Jul 2016 582,923 EDWARDS A G INC Common Stock 578,627 VERITAS SOFTWARE CORP Common Stock 578,307 SEITEL INC Common Stock 578,000 FNMA POOL 535913 6.5% 01 May 2031 572,436 REGIS CORP MINNESOTA Common Stock 572,316 MICREL INC Common Stock 571,814 FED HM LN PC E74599 6% 01 Jan 2014 570,930 XILINX INC Common Stock 570,130 VALERO ENERGY CORP Common Stock 567,988 YAHOO INC Common Stock 567,680 ROYAL CARIBBEAN CRUISES LTD SHS 565,380 QWEST Common StockMUNICATIONS INTL INC Common Stock 565,200 GOODRICH CORP Common Stock 564,344 VISHAY INTERTECHNOLOGY INC Common Stock 564,272 DLJ Common Stock MTG CORP 1% 10 Jun 2032 561,409 GARDNER DENVER INC Common Stock 560,232 FNMA

POOL 323887 6% 01 Dec 2013 559,817 SIEBEL SYS INC Common Stock 559,600 SIERRA PAC RES NEW Common Stock 558,355 RAYTHEON CO 8.3% 01 Mar 2010 557,570 FIRST UN NATL BK Common StockL MTG TR 6.223% 12 Oct 2011 555,569 LSI LOGIC CORP Common Stock 555,456 FOSTERS FIN CORP 6.875% 15 Jun 2011 550,580 KB HOME Common Stock 549,370 AIR PRODS + CHEMS INC Common Stock 548,847 PACTIV CORP Common Stock 546,700 INTEGRATED DEVICE TECHNOLOGY Common Stock 545,095 ALBERTO CULVER CO Class B CONV 541,354 WPS RES CORP Common Stock 540,940 PULTE HOMES INC Common Stock 540,507 SCHWEITZER MAUDUIT INTL INC Common Stock 539,125 - 31 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - ---(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value GNMA POOL 781275 6% 15 Oct 2014 \$ 538,371 BORG WARNER AUTOMOTIVE INC Common Stock 538,175 CORN PRODUCTS INTL INC Common Stock 535,800 LN Common StockL CONDUIT MTG TR 7.325% 15 Sep 2009 533,438 STATE STREET BANK + TRUST CO Short Term Investment Fund 533,394 BLACK + DECKER CORPORATION Common Stock 531,993 ULTRAMAR DIAMOND SHAMROCK Common Stock 529,436 PEMEX FIN LTD 9.14% 15 Aug 2004 528,585 PNM RES INC Common Stock

525,460 MAXIM INTEGRATED PRODS INC Common Stock 525,100 VORNADO RLTY TR Common Stock 524,160 SIEBEL SYS INC Common Stock 523,226 CMS ENERGY CORP Common Stock 521,451 MICRON TECHNOLOGY INC Common Stock 520,800 HIBERNIA CORP Class A 517,689 MEDICIS PHARMACEUTICAL CORP Class A NEW 516,720 TALBOTS INC Common Stock 514,750 RALCORP HLDGS INC NEW Common Stock 513,020 FNMA . POOL 323437 5.5% 01 Dec 2013 512,600 GENERAL MTRS CORP Common Stock 510,300 FNMA POOL 7% 01 Dec 2031 509,375 AMERISOURCEBERGEN CORP Common Stock 501,473 FNMA POOL 6.5% 01 Oct 2031 498,805 Common StockPAQ Common StockPUTER CORP Common Stock 498,736 AMERICAN ELEC PWR INC Common Stock 496,242 LINEAR TECHNOLOGY CORP Common Stock 495,808 GREEN TREE FINL CORP 7.35% 15 May 2027 495,700 INTERSTATE BAKERIES CORP Del New Common Stock 495,690 JABIL CIRCUIT INC Common Stock 495,296 AVNET INC Common Stock 492,641 COOPER CAMERON CORP Common Stock 492,392 FED HM LN PC C53726 6.5% 01 Jun 2031 491,996 FNMA POOL 5.5% 01 Nov 2016 491,609 FNMA POOL 5.5% 01 Dec 2016 491,609 KLA TENCOR CORP Common Stock 490,644 AXCELIS TECHNOLOGIES INC Common Stock 489,356 TYCO INTL GROUP S A 6.375% 15 Oct 2011 489,100 -32 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 41 SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - -----------------------------------

(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value USA ED INC Common Stock \$ 487,316 ECOLAB INC Common Stock 487,025 VERIZON GLOBAL FDG CORP 7.25% 01 Dec 2010 486,618 FNMA POOL 577289 6% 01 Apr 2031 483,340 CREDENCE SYSTEMS CORP Common Stock 482,820 TESORO PETE CORP Common Stock 482,448 PRIME HOSPITALITY CORP Common Stock 481,780 KING PHARMACEUTICALS INC Common Stock 481,672 COOPER CAMERON CORP Common Stock 480,284 DOW CHEM CO Common Stock 476,298 TEXAS INDS INC Common Stock 476,010 FNMA POOL 332895 6% 01 Dec 2010 475,681 RTI INTL METALS INC Common Stock 475,610 AT+T CORP 6.5% 15 Mar 2029 473,927 BANKNORTH GROUP **INC NEW Common** Stock 472,920 LENNAR CORP Common Stock 472,882 FNMA POOL 6.5% 01 Nov 2031 470,366 BB+T CORP Common Stock 469,430 STANDARD PAC CORP NEW Common Stock 469,376 FNMA POOL 437246 6% 01 Sep 2028 468,091 HIBERNIA CORP Class A 467,877 PRUDENTIAL INS CO AMER 6.875% 15 Apr 2003 465,030 FNMA P00L 535629 6% 01 Dec 2011 463,308 KROGER C0 7.8% 15 Aug 2007 461,512 FELCOR LODGING TR INC Common Stock 461,196 TECH DATA CORP Common Stock 458,768 MILLENNIUM PHARMACEUTICALS Common Stock 458,337 HUTCHINSON TECHNOLOGY INC Common Stock 457,434 DIAL CORP NEW Common Stock 456,190 WESTAMERICA BANCORPORATION Common Stock 455,055 UNITED STATES TRES BD STRP PRN 0% 15 Nov 2018 454,413 EVEREST REINSURANCE **GROUP LTD Shares** 452,480 HORACE

MANN EDUCATORS CORP NEW Common Stock 451,986 GBC BANCORP CALIF Common Stock 451,350 Common StockMERCIAL METALS CO Common Stock 451,242 KRISPY KREME DOUGHNUTS INC Common Stock 450,840 L 3 Common StockMUNICATIONS HLDG CORP Common Stock 450,000 -33 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value UNITED STATES TREAS NTS 5.875% 15 Nov 2004 \$ 449,837 TELEPHONE + DATA SYS INC Common Stock 448,750 DST SYS INC DEL Common Stock 448,650 BOWATER INC Common Stock 448,380 GENERAL MTRS ACCEP CORP 7.75% 19 Jan 2010 448,228 QWEST CAP FDG INC 7.9% 15 Aug 2010 448,210 AMERICREDIT CORP Common Stock 448,010 AFFILIATED Common StockPUTER SVCS INC Class A 445,746 KB HOME Common Stock 445,110 TIME WARNER INC 7.57% 01 Feb 2024 444,762 HUGHES SUPPLY INC Common Stock 444,528 NSTAR Common Stock 444,015 BROCADE Common StockMUNICATIONS SYS INC Common Stock 443,808 COLUMBIA SPORTSWEAR CO Common Stock 442,890 EOP OPER LTD PARTNERSHIP 7.375% 15 Nov 2003 441,592 SCHEIN HENRY INC Common Stock 440,657 INVACARE CORP Common Stock 438,230 BARRICK GOLD CORP Common

Stock 437,030 BRISTOL MYERS SQUIBB CO Common Stock 433,500 ALLSTATE CORP 7.875% 01 May 2005 433,092 FNMA POOL 457101 5.5% 01 Jan 2014 432,515 CREDIT SUISSE FIRST BOSTON MTG 6.103% 15 Sep 2010 432,150 STERIS CORP Common Stock 431,172 DLJ Common StockL MTG CORP 6.24% 12 Nov 2031 430,453 BIO RAD LABORATORIES INC Class A 430,440 UNIVERSAL HEALTH SVCS INC Class B 427,800 FNMA POOL 6.5% 01 Dec 2031 427,464 CONMED CORP Common Stock 425,148 VIACommon Stock INC 7.875% 30 Jul 2030 425,021 EMPIRE DIST ELEC CO Common Stock 424,200 CSX CORP Common Stock 424,105 * STATE STREET BANK + TRUST CO Short Term Investment Fund 423,911 BRISTOL MYERS SQUIBB CO Common Stock 423,300 OGE ENERGY CORP Common Stock 422,364 MACK CA RLTY CORP Common Stock 421,872 GNMA POOL 781029 6.5% 15 May 2029 421,625 NEW JERSEY RES CORP Common Stock 421,200 - 34 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 41 SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - ------------------------------(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value RADIAN GROUP INC Common Stock \$ 420,910 FED HM LN PC C01160 6.5% 01 Apr 2031 419,877 Common StockPASS BANCSHARES INC Common Stock 416,010 3M EMPLOYEE ST OWNERSHIP PLAN 5.62% 15 Jul 2009 415,816 MICHAELS STORES INC Common Stock

415,170 WISCONSIN ENERGY CORP Common Stock 415,104 ESTERLINE TECHNOLOGIES CORP Common Stock 414,659 DOW CHEM CO 5.75% 15 Dec 2008 414,431 PLAYTEX PRODS INC Common Stock 414,375 SCOTTS CO Class A 414,120 GENERAL MTRS ACCEP CORP 7.25% 02 Mar 2011 412,923 G E CAP MTG SVCS INC 4.75125% 25 Jan 2009 412,317 UNITED STATES TRES BD STRP PRN 0% 15 Feb 2019 412,126 LANCASTER COLONY CORP Common Stock RTS CALLABLE THRU 4/20/00 411,916 PROTECTIVE LIFE CORP Common Stock 410,806 AIRBORNE INC Common Stock 410,791 KELLWOOD CO Common Stock 410,571 TEXAS INDS INC Common Stock 409,590 NATIONSLINK FDG CORP 6.001% 20 Aug 2030 409,240 FISERV INC Common Stock 408,388 WASHINGTON FED INC Common Stock 408,355 AOL TIME WARNER INC 7.625% 15 Apr 2031 407,442 TCF FINANCIAL CORP Common Stock 403,032 CHARTER ONE FINL INC Common Stock 401,820 DAIMLER CHRYSLER NORTL HLDG CO 7.2% 01 Sep 2009 401,788 BRINKER INTL INC Common Stock 400,272 WORLDCommon Stock INC GA NEW 7.375% 15 Jan 2006 400,027 PARKER HANNIFIN CORP Common Stock 399,417 R G S ENERGY GROUP INC Common Stock 398,560 KEMET CORP Common Stock 395,825 BOB EVANS FARMS INC Common Stock 395,577 DYNEGY INC NEW Class A 395,250 HEINZ H J CO Common Stock 394,752 EXTREME NETWORKS INC Common Stock 394,740 SIEBEL SYS INC Common Stock 394,518 TESORO PETÉ CORP Common Stock 393,300 UCAR INTL INC Common Stock 392,690 -35 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN

SCHEDULE H, LINE

4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value SEMTECH CORP Common Stock \$ 392,590 PRICE T ROWE GROUP INC Common Stock 392,449 ANDREW CORP Common Stock 391,831 INTERNET SEC SYS INC Common Stock 391,132 IRON MTN INC PA Common Stock 389,820 OWENS ILL INC Common Stock 389,610 CTS CORP Common Stock 389,550 PAREXEL INTL CORP Common Stock 388,885 WELLMAN INC Common Stock 388,799 WHOLE FOODS MKT INC Common Stock 387,684 ARDEN RLTY INC Common Stock 386,900 SOUTHWESTERN ENERGY CO Common Stock 383,760 GRANITE CONSTR INC Common Stock 382,872 CROMPTON CORP Common Stock 382,860 MOOG INC Class A 382,590 DARDEN RESTAURANTS INC Common Stock 382,320 GOLDEN ST BANCORP INC Common Stock 381,790 ROSS STORES INC Common Stock 381,752 AT + T CORP 7.3% 15 Nov 2011 380,201 HASBRO INC Common Stock 379,782 IDACORP INC Common Stock 377,580 BOSTON PPTYS INC Common Stock 376,200 TEREX CORP NEW Common Stock 375,356 POLYCommon Stock INC Common Stock 374,770 FORD MTR CR MTN BE 7.75% 15 Feb 2007 374,213 IDEXX LABS INC Common Stock 373,481 MAXIM INTEGRATED PRODS INC Common Stock 372,821 NORTHEAST UTILS Common Stock 371,993 BURLINGTON RES FIN CO 7.4% 01 Dec 2031 371,588 CALIFORNIA WATER SERVICE GRP

Common Stock 370,800 LIBERTY PROPERTY SH Ben Int Supp 370,140 TELEDYNE TECHNOLOGIES INC Common Stock 369,783 TIFFANY + CO NEW Common Stock 368,199 FEDERAL NATL MTG ASSN REMIC 7.68% 25 Sep 2007 367,896 ALLIANT CORP Common Stock 367,356 P F CHANGS CHINA BISTRO INC Common Stock 364,210 MUELLER INDS INC Common Stock 362,425 -36 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value RUDDICK CORP Common Stock \$ 361,374 ACCREDO HEALTH INC Common Stock 359,285 FEDERAL NATL MTG ASSN GTD 0% 25 Jun 2008 359,230 CHASE Common StockL MTG SECS CORP 6.6% 19 Nov 2007 358,744 CHRISTOPHER + BANKS CORP Common Stock 357,913 MCDATA CORPORATION Class A 357,700 Common StockMERCIAL METALS CO Common Stock 356,796 ROCK TENN CO Common Stock Class A 355,680 FORD MTR CR CO 7.375% 01 Feb 2011 355,248 LUBRIZOL CORP Common Stock 354,409 LILLY ELI + CO Common Stock 353,430 DELL Common StockPUTER CORP Common Stock 353,340 PRINCIPAL FINANCIAL GROUP Common Stock 352,800 BED BATH + BEYOND INC Common Stock 352,560 METRIS COS INC Common Stock 352,227 FNMA POOL 535979 6% 01 Dec 2014 351,924 PERRIGO

CO Common Stock 349,872 GREATER BAY BANCORP Common Stock 348,676 SUMMIT PPTYS INC Common Stock 347,778 UNITED STATES TREAS BDS 7.875% 15 Feb 2021 345,807 NICOR INC Common Stock 345,612 IVAX CORP Common Stock 344,394 COASTAL CORP 7.75% 15 Jun 2010 344,092 TECO ENERGY INC Common Stock 343,744 ANHEUSER BUSCH COS INC Common Stock 343,596 HENRY JACK + ASSOC INC Common Stock 342,888 BEST BUY CO INC Common Stock STK USD0.10 342,608 MCDONALDS CORP Common Stock 341,463 RETEK INC Common Stock 340,518 MOHAWK INDS INC Common Stock 340,256 RESIDENTIAL FDG MTG SECS I INC 6.5% 25 Apr 2013 339,827 FULLER H B CO Common Stock 339,486 FIRST AMERICAN CORP Common Stock 339,194 ATLANTA GA DOWNTOWN DEV AUTH 6.875% 01 Feb 2021 339,167 PENN ENGR + MFG CORP Common Stock Non Voting 338,350 UNIVERSAL HEALTH SVCS INC Class B 337,962 HARLEYSVILLE GROUP INC Common Stock 336,849 -37 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - -------------------------. -----(a) (b) (c) (e) Ídentity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value ROHM + HAAS CO Common Stock \$ 335,911 EUROPEAN INVEST BK 5.625% 24 Jan 2006 335,156 CHESAPEAKE CORP Common Stock 333,720 PENTAIR INC Common Stock 332,241 NORTEL NETWORKS CORP

Common Stock 331,500 MERCURY INTERACTIVE CORP Common Stock 329,606 WILLIAMS COS INC 7.75% 15 Jun 2031 329,274 VISTEON CORP Common Stock 327,872 TOSCO CORP 7.625% 15 May 2006 327,864 STRYKER CORP Common Stock 326,872 CYTEC INDS INC Common Stock 326,700 LEGG MASON INC Common Stock 324,870 MICROSOFT CORP Common Stock 324,625 NORWEST ASSET SECS CORP 6.75% 25 Dec 2014 322,573 JLG INDS INC Common Stock 321,630 FORD MTR CR CO 7.875% 15 Jun 2010 319,505 MOODYS CORP Common Stock 318,880 DELTA AIRLINES INC DEL PASS 7.57% 18 Nov 2010 317,379 KROGER CO Common Stock 317,224 FED HM LN PC C29191 6.5% 01 Jul 2029 316,307 APARTMENT INVT. + MGMT CO Class A 315,537 PMI GROUP INC Common Stock 314,947 LAM RESH CORP Common Stock 313,470 SUN LIFE CDA US CAKP TR I 8.526% 29 May 2049 312,663 MODINE MFG CO Common Stock 312,622 SYMBOL TECHNOLOGIES INC Common Stock 310,454 NORTH FORK BANCORPORATION INC Common Stock 310,303 PHARMACIA CORP 5.75% 01 Dec 2005 310,215 RADIO ONE INC Class D 309,772 INVITROGEN CORP Common Stock 309,650 FNMA POOL 7% 01 Sep 2031 309,349 AMERICAN TOWER CORP Class A 308,722 ELANTEC SEMICONDUCTOR INC Common Stock 307,200 SCIOS INC Common Stock 306,633 VODAFONE AIRTOUCH PLC 7.75% 15 Feb 2010 306,552 WORLDCommon Stock INC GA NEW 8.25% 15 May 2031 305,785 FNMA POOL 535095 6.5% 01 Dec 2014 305,452 - 38 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31,

2001 - ------------------------------..... ----------(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value SEARS ROEBUCK ACCEP CORP 7% 01 Feb 2011 \$ 304,971 APPLIED MATERIALS INC Common Stock 304,760 MELLON FINL CORP Common Stock 304,722 BRUNSWICK CORP Common Stock 304,640 WOLVERINE TUBE INC Common Stock 304,180 VARCO INTL INC DEL Common Stock 304,109 CONOCO FDG CO 6.35% 15 Oct 2011 303,867 HANCOCK JOHN GLOBAL FDG II MTN 7.9% 02 Jul 2010 303,782 GUIDANT CORP Common Stock 303,780 PULTE HOMES INC Common Stock 303,488 AMERICAN NATL INS CO Common Stock 302,760 FED HM LN PC C27874 7% 01 Jun 2029 302,231 UNITED STATES TREAS NTS 6.25% 28 Feb 2002 302,016 CITICORP MTG SECS INC 6.4753% 25 Sep 2014 301,981 PARK PL ENTMT CORP Common Stock 301,693 SBA Common StockMUNCATIONS CORP Common Stock 299,460 CHARTER ONE FINL INC Common Stock 298,514 FIRSTENERGY CORP Common Stock 297,330 Common StockPUTER ASSOC INTL INC Common Stock 296,614 MSC INDL DIRECT INC Class A 296,250 UNITED STATES TRES BD STRP PRN 0% 15 Aug 2020 294,795 FNMA POOL 479193 6% 01 Jan 2029 294,606 LONGS DRUG STORES CORP Common Stock 294,588 CYTEC INDS INC Common Stock 294,300 COOPER INDS INC Common Stock 293,328 MENS WEARHOUSE INC Common Stock 293,230 INVITROGEN CORP Common Stock 291,071 ALTERA CORP Common

Stock 290,714 DUKE RLTY CORP Common Stock 290,403 CHASE Common StockL MTG SECS CORP 7.319% 15 Sep 2010 289,326 CHARTER ONE FINL INC Common Stock 288,985 Common StockCAST CABLE Common StockMUNICATIONS 8.875% 01 May 2017 287,810 CORPORATE EXECUTIVE BRD CO Common Stock 286,260 MENTOR CORP MINN Common Stock 285,600 FURNITURE BRANDS INTL INC Common Stock 284,978 VANDERBILT MTG + FIN INC 7.43% 07 Feb 2012 284,908 CYTYC CORP Common Stock 284,490 - 39 NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --------------. ----------(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value CONOCO INC 5.9% 15 Apr 2004 \$ 284,083 VERISIGN INC Common Stock 281,496 LOCKHEED MARTIN CORP 8.2% 01 Dec 2009 281,440 REGIONS FINL CORP Common Stock 281,436 EXELON CORP 6.75% 01 May 2011 280,711 HELMERICH AND PAYNE INC Common Stock 280,392 CONSOLIDATED NAT GAS CO 6.85% 15 Apr 2011 280,019 BURLINGTON NORTHN SANTA FE CRP 7.95% 15 Aug 2030 280,003 ALASKA AIR GROUP INC Common Stock 279,360 ABM INDS INC Common Stock 279,015 MORGAN STANLEY CAP I INC 6.53% 15 Mar 2031 278,997 GAP INC Common Stock 278,800 INSIGHT ENTERPRISES INC Common Stock 278,103 US FREIGHTWAYS CORP Common Stock 276,320 VANDERBILT MTG + FIN INC 7.175% 07 Jun 2009

276,269 JLG INDS INC Common Stock 275,835 OSHKOSH TRUCK CORP Common Stock 275,438 VIACommon Stock INC 6.625% 15 May 2011 274,957 AFETI TATED MANAGERS GROUP INC Common Stock 274,872 LOCKHEED MARTIN CORP 7.7% 15 Jun 2008 274,043 CITIZENS BKG CORP MICH Common Stock 272,904 FNMA POOL 535978 5.5% 01 Dec 2014 271,927 PAYCHEX INC Common Stock 271,830 RIVERSTONE NETWORKS INC Common Stock 270,580 CERTEGY INC Common Stock 270.338 ALLTRISTA CORP Common Stock 270,040 TRIAD HOSPS INC Common Stock 270,020 WACHOVIA CORP NEW 7.45% 15 Jul 2005 269,735 MAXIMUS INC Common Stock 269,184 BJS WHSL CLUB INC Common Stock 269,010 LEAR CORP Common Stock 266,980 PROLOGIS TR SH Ben Int 266,724 FNMA POOL 253706 6.5% 01 Apr 2016 265,720 WASHINGTON FED INC Common Stock 265,534 ADVENT SOFTWARE INC Common Stock 264,735 FIRST REP BK SAN FRANCISCO CA Common Stock 264,443 POTOMAC ELEC PWR CO Common Stock 264,069 - 40 NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --------------------. ---------------(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value AVISTA CORP Common Stock \$ 263,874 GENERAL MTRS ACCEP CORP 8% 01 Nov 2031 263,039 AMERADA HESS CORP 5.9% 15 Aug 2006 261,929 WACHOVIA CORP 2ND NEW

4.95% 01 Nov 2006 260,270 TIME WARNER ENTMT CO L P 8.375% 15 Jul 2033 260,171 NEW YORK TIMES CO Class A 259,500 GENERAL MTRS ACCEP CORP 6.875% 15 Sep 2011 259,183 COPART INC Common Stock 258,227 THE INTERCEPT GROUP INC Common Stock 257,670 RELIANT ENERGY INC Common Stock 257,244 FNMA POOL 6.5% 01 Sep 2031 257,040 ALEXANDER + BALDWIN INC Common Stock 256,320 ABGENIX INC Common Stock 255,664 MOBILE MINI INC Common Stock 254,280 CAREER ED CORP Common Stock 253,672 FNMA POOL 535506 6.5% 01 Aug 2030 253,446 CONOCO FDG CO 6.35% 15 Oct 2011 253,223 RADIOSHACK CORP Common Stock 252,840 MYRIAD GENETICS INC Common Stock 252,672 POST PPTYS INC Common Stock 252,121 BRIGGS + STRATTON CORP Common Stock 251,930 LTX CORP Common Stock 251,280 KENNAMETAL INC Common Stock 249,674 TORO CO Common Stock 247,500 KELLY SVCS INC Class A 247,357 ANIXTER INTL INC Common Stock 246,585 GENERAL GROWTH PPTYS INC Common Stock 244,440 VALERO ENERGY CORP Common Stock 243,968 CAPCO AMER SECURITIZATION CORP 6.26% 15 Sep 2008 243,713 SIMON PPTY GROUP INC NEW Common Stock 243,439 ULTRAMAR DIAMOND SHAMROCK Common Stock 242,452 MAY DEPT STORES CO Common Stock 240,370 IMPATH INC Common Stock 240,354 SUN MICROSYSTEMS INC Common Stock 239,850 FOOT LOCKER INC Common Stock 236,315 TEXACO CAP INC 9.75% 15 Mar 2020 236,184 FNMA POOL 6.5% 01 Nov 2031 235,535 - 41 NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF

ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - ----------..... --------------------(a) (b) (c) (e) Ídentity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value WILLIAMS SONOMA INC Common Stock \$ 231,660 DTE ENERGY C0 6.45% 01 Jun 2006 230,751 SPRINT CAP CORP 5.875% 01 May 2004 230, 343 JDS UNIPHASE CORP Common Stock 230,020 NABORS INDUSTRIES INC Common Stock 230,011 COGNIZANT TECHNOLOGY SOLUTIONS Class A 229,488 FNMA POOL 303975 10% 01 Nov 2018 227,342 BRIGHT HORIZONS FAMILY SOLUT Common Stock 226,719 MEDICIS PHARMACEUTICAL CORP Class A NEW 226,065 PROTECTIVE LIFE CORP Common Stock 225,654 VODAFONE AIRTOUCH PLC 7.875% 15 Feb 2030 225,636 VARIAN INC Common Stock 223,836 ROCKWELL INTL CORP NEW Common Stock 223,250 GENERAL MTRS ACCEP CORP 6.75% 15 Jan 2006 222,823 RETEK INC Common Stock 221,038 FNMA POOL 6.5% 01 Aug 2016 219,973 STRIDE RITE CORP Common Stock 218,770 LOCKHEED MARTIN CORP 7.75% 01 May 2026 218,000 LIBERTY PROPERTY SH Ben Int Supp 217,905 TETRA TECH INC NEW Common Stock 217,641 VALERO ENERGY CORP Common Stock 217,284 MONSANTO CO NEW Common Stock 216,320 LEHMAN BROS HLDGS INC 6.25% 15 May 2006 215, 309 WILMINGTON TR CORP Common Stock 215,254 CITIGROUP INC 7.25% 01 Oct 2010 214,526 UNITED TECHNOLOGIES CORP 7.125% 15

Nov 2010 214,410 SCANSOURCE INC Common Stock 214,200 EQUITY RESIDENTIAL PPTYS TR SH Ben Int 212,454 ALBANY MOLECULAR RESH INC Common Stock 211,920 SPRINT CORP Common Stock 210,840 ILLINOIS TOOL WKS INC Common Stock 209,932 DUKE ENERGY FIELD SVCS LLC 7.875% 16 Aug 2010 209,302 KNIGHT RIDDER INC Common Stock 207,776 KELLOGG CO Common Stock 207,690 BURLINGTON NORTHN SANTA FE COR 6.375% 15 Dec 2005 206,390 AAR CORP Common Stock 206,329 AUTOMATIC DATA PROCESSING INC Common Stock 206,150 - 42 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 41 SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value LEGG MASON INC Common Stock \$ 204,918 UNITED RENTALS INC Common Stock 204,300 FMC CORP Common Stock 202,300 POGO PRODUCING CO Common Stock 202,279 USX MARATHON GROUP 9.375% 15 Feb 2012 201,868 AMR CORP DEL Common Stock 201,747 VERTEX PHARMACEUTICALS INC Common Stock 201,638 JDS UNIPHASE CORP Common Stock 200,508 Common StockMERCIAL FED CORP Common Stock 199,750 HARMAN INTL INDS INC NEW Common Stock 198,440 FIRST HORIZON PHARMACEUTICAL Common Stock 198,383 MANHATTAN ASSOCS INC Common Stock 198,220 ONEIDA LTD Common Stock 198,135 EMULEX

CORP Common Stock 197,550 KENNAMETAL INC Common Stock 197,323 ACE LTD Common Stock 196,735 CALIFORNIA PIZZA KITCHEN INC Common Stock 195,525 CAMINUS CORP Common Stock 195,500 CIMA LABS INC Common Stock 195,210 INTL BK FOR RECON + DEV 7% 27 Jan 2005 194,945 STERICÝCLE INC Common Stock 194,816 MERCK + CO INC Common Stock 194,040 MENTOR GRAPHICS CORP Common Stock 193,274 TOLL BROS INC Common Stock 193,160 FED HM LN PC C47872 6.5% 01 Feb 2031 193,134 NORTHROP GRUMMAN CORP Cash Account 192,587 AMERADA HESS CORP 7.875% 01 Oct 2029 190,535 MICROMUSE INC Common Stock 190,500 FEDERAL HOME LN MTG PC GTD 9% 15 Jun 2020 190,301 ALCOA INC 6.5% 01 Jun 2011 190,112 ADVENT SOFTWARE INC Common Stock 189,810 PINNACLE ENTMT INC Common Stock 189,342 OCCIDENTAL PETE CORP 5.875% 15 Jan 2007 188,680 HARTFORD FINANCIAL SVCS GRP Common Stock 188,490 BEAR STEARNS COS INC 6.5% 01 May 2006 186,878 TOLLGRADE Common StockMUNICATIONS INC Common Stock 186,760 UNILEVER CAPITAL CORP 6.875% 01 Nov 2005 186,512 -43 NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - ----------------------------------. -----(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value ROHM + HAAS CO 6.95% 15 Jul

2004 \$ 184,049 HOT TOPIC INC Common Stock 182,062 INVESTMENT TECHNOLOGY GROUP Common Stock 181,676 ROYAL CARIBBEAN CRUISES LTD Shares 181,440 CONCURRENT Common StockPUTER CORP Common Stock 179,685 BELLSOUTH CAP FDG CORP 6.04% 15 Nov 2026 179,522 DOMINION RES INC VA NEW 6% 31 Jan 2003 179,254 CARRAMERICA RLTY CORP Common Stock 177,590 BEA SYS INC Common Stock 177,100 RAYONIER INC Common Stock 176,645 CHEESECAKE FACTORY Common Stock 175,832 UNION OIL CO CA 7% 01 May 2028 175,631 WEYERHAEUSER CO 6% 01 Aug 2006 175,455 EXAR CORP Common Stock 175,140 ASTORIA FINL CORP Common Stock 174,636 EDUCATION MGMT CORP Common Stock 174,000 ROUSE CO Common Stock 172,811 RIVERSTONE NETWORKS INC Common Stock 172,640 99 CENTS ONLY STORES Common Stock 171,450 ZOLL MED CORP Common Stock 171,336 PROGRESS ENERGY INC 7% 30 Oct 2031 171,229 AFFYMETRIX INC OC Cap Stock 169,875 SOUTHWEST AIRLS CO Common Stock 168,168 VERIZON PA IN 5.65% 15 Nov 2011 168,103 ALPHA INDS INC Common Stock 167,860 GNMA POOL 535399 7.5% 15 Nov 2030 167,560 LIFEPOINT HOSPS INC Common Stock 166,796 JUNIPER NETWORKS INC Common Stock 166,760 HISPANIC BROADCASTING CORP Common Stock 165,750 ARCHSTONE SMITH TR Common Stock 165,690 AVALONBAY CMNTYS INC Common Stock 165,585 GENESIS MICROCHIP INC Common Stock 165,300 FIRSTMERIT CORP Common Stock 165,249 ASSOCIATES CORP NORTH AMER 6.95% 01 Nov 2018

165,206 GENERAL MTRS CORP NEW Class H 162,195 INTERNATIONAL PAPER CO 8.125% 08 Jul 2005 161,264 VIACommon Stock INC 7.75% 01 Jun 2005 160,911 -44 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - ---------------. ----------. (a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value EBAY INC Common Stock \$ 160,560 UNION PAC CORP Common Stock 159,600 TETRA TECH INC NEW Common Stock 159,280 NOBLE AFFILIATES INC Common Stock 158,805 ROPER INDS Common Stock 158,400 AMERICAN HEALTHCORP INC Common Stock 158,103 RLI CORP Common Stock 157,500 FEDERAL HOME LN MTG CORP 6.875% 15 Sep 2010 156,487 PROGRESS ENERGY INC 200% 01 Mar 2006 155,895 WAL MART STORES INC Common Stock 155,385 FLEETWOOD ENTERPRISES INC Common Stock 155,221 RUSSELL CORP Common Stock 154,603 LUBRIZOL CORP Common Stock 154,396 SIEBEL SYS INC Common Stock 153,890 TYCO INTL GROUP SA 6.375% 15 Feb 2006 152,924 UNITED TECHNOLOGIES CORP 6.35% 01 Mar 2011 152,487 WASTE CONNECTIONS INC Common Stock 151,851 AVALONBAY CMNTYS INC Common Stock 151,392 U S WEST CAP FDG INC 6.375% 15 Jul 2008 151,066 HARTFORD FINANCIAL SVCS GRP Common Stock 150,792 RETEK INC Common Stock 149,350

HONEYWELL INTL INC 5.125% 01 Nov 2006 148,620 TOO INC Common Stock 148,500 NATIONAL OILWELL INC Common Stock 148,392 INTERFACE INC Class A 147,543 COGNEX CORP Common Stock 145,977 DIANON SYS INC Common Stock 145,920 WEYERHAEUSER CO 5.95% 01 Nov 2008 145,302 IOMEGA CORP Common Stock NEW 145,290 FED HM LN PC C50729 6.5% 01 May 2031 144,813 FED HM LN PC C50537 6.5% 01 Apr 2031 144,502 LINCOLN ELEC HLDGS INC Common Stock 144,196 TIME WARNER INC 7.25% 15 Oct 2017 142,954 PRUDENTIAL FINL INC Common Stock 142,717 RF MICRO DEVICES INC Common Stock 142,302 FED HM LN PC C01172 6.5% 01 May 2031 141,892 AVOCENT CORP Common Stock 141,281 -45 NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value FNMA POOL 6.5% 01 Sep 2031 \$ 141,273 WEBSENSE INC Common Stock 141,108 CIVIC BANCORP Common Stock 140,984 EXTREME NETWORKS INC Common Stock 140,610 LYONDELL CHEMICAL CO Common Stock 140,434 CHASE MANHATTAN CORP NEW 7% 15 Nov 2009 140,428 ASPEN TECHNOLOGY INC Common Stock 139,440 CONSOLIDATED NAT GAS CO 5.375% 01 Nov 2006 137,831 UNITED STATES TREAS NTS 5.75% 15 Nov 2005 137,292 INTEGRA LIFESCIENCES CORP NEW Common

SCHULER HOMES INC Common Stock 136,965 LTX CORP Common Stock 136,110 WILLAMETTE INDS INC Common Stock 135,512 PROGRESS ENERGY INC 7.1% 01 Mar 2011 134,932 MANUGISTICS GROUP INC Common Stock 134,912 DOW CHEM CO 5.75% 15 Dec 2008 134,815 POWERWAVE TECHNOLOGIES INC Common Stock 134,784 DOCUMENTUM INC Common Stock 134,664 NEUROCRINE BIOSCIENCES INC Common Stock 133,406 EFUNDS CORP Common Stock 133,375 COSTCO WHSL CORP NEW Common Stock 133,140 COOPER TIRE + RUBR CO Common Stock 132,468 UNITED STATES TRES BD STRP PRN 0% 15 May 2018 131,422 CENTRAL VT PUBLIC SERVICE Common Stock 131,095 DEUTSCHE TELEKOM INTL 8% 15 Jun 2010 130,812 MICROSEMI CORP Common Stock 130,680 NORFOLK SOUTHN CORP 7.05% 01 May 2037 130,440 FED HOME LN PC E00954 6% 01 Jan 2016 129,857 NORTHROP GRUMMAN CORP Cash Account 129,332 INSTINET GROUP INC Common Stock 127,635 FLORIDA PWR + LT CO 6.875% 01 Dec 2005 126,682 READ RITE CORP Common Stock 125,590 GATX Common Stock 123,576 ANAREN MICROWAVE INC Common Stock 122,972 UNITED TECHNOLOGIES CORP 4.875% 01 Nov 2006 122,756 DETROIT EDISON CO 6.125% O1 Oct 2010 122,365 DORAL FINL CORP Common Stock 121,719 - 46 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - -----..... ------------------------------

Stock 136,968

(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value PROTEIN DESIGN LABS INC Common Stock \$ 121,360 KRAFT FOODS INC 5.625% 01 Nov 2011 121,199 ALLIANCE DATA SYSTEMS CORP Common Stock 120,645 HEXCEL CORP NEW Common Stock 120,120 FNMA POOL 576129 6.5% 01 Jun 2016 119,721 CEC ENTMT INC Common Stock 119,323 EXPEDIA INC Class A 117,769 BEAR STEARNS COS INC Common Stock 117,280 UNITED STATES TRES BD STRP PRN 0% 15 May 2020 116,389 PRECISION CASTPARTS CORP Common Stock 115,825 EASTGROUP PPTYS INC Common Stock 115,350 AT + T CORP 8% 15 Nov 2031 115,072 HILTON HOTELS CORP Common Stock 114,660 RELIANCE STL + ALUM CO Common Stock 114,188 MOBILE MINI INC Common Stock 113,448 PERICommon Stock SEMICONDUCTOR CORP Common Stock 113,100 FINISAR CORP Common Stock 112,887 CONCURRENT Common StockPUTER CORP Common Stock NEW 112,860 ARVINMERITOR INC Common Stock 111,948 MCAFEE Common Stock CORP Class A 111,903 MKS INSTRS INC Common Stock 110,823 DRS TECHNOLOGIES INC Common Stock 110,515 CYMER INC Common Stock 109,593 CSG SYS INTL INC Common Stock 109,215 STUDENT LN MARKETING ASSN MTN 9.4% 31 May 2002 108,051 CONTINENTAL AIRLS PASS THRU 6.503% 15 Jun 2011 107,643 FED HM LN PC C49580 7% 01 Mar 2031 107,468 WEBSENSE INC Common Stock 105,831 INDYMAC BANCORP INC Common Stock 105,210 CATAPULT Common StockMUNICATIONS CORP Common Stock 104,240

GENERAL MTRS ACCEP CORP 7.75% 19 Jan 2010 104,239 VERIZON NEW ENG INC 6.5% 15 Sep 2011 101,701 CHOICEPOINT INC Common Stock 101,380 KING PHARMACEUTICALS INC Common Stock 101,112 HENRY JACK + ASSOC INC Common Stock 100,464 INTERPUBLIC GROUP COS INC Common Stock 100,436 KEY PRODTN INC Common Stock 100,300 - 47 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - --(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value VERIZON GLOBAL FDG CORP 6.75% 01 Dec 2005 \$ 100,172 FORD MTR CR CO 6.875% 01 Feb 2006 99,965 BANCORPSOUTH INC Common Stock 99,600 BED BATH + BEYOND INC Common Stock 98,310 A T + T WIRELESS SVCS INC Common Stock 97,716 U S DEPT VETERAN AFFAIRS REMIC 0.8915% 15 Sep 2022 97,680 ASTROPOWER INC Common Stock 97,032 NETEGRITY INC Common Stock 96,800 FINISAR CORP Common Stock 96,615 SURMODICS INC Common Stock 94,796 FED HM LN PC G10777 9% 01 Jun 2010 94,541 ARQULE INC Common Stock 93,500 HANOVER Common StockPRESSOR CO Common Stock 93,462 KELLOGG CO 6% 01 Apr 2006 92,484 MILLENNIUM CHEMICALS INC Common Stock 91,980 HOST MARRIOTT CORP NEW Common Stock 91,800 GNMA POOL 472939 6.5% 15 May 2029 91,338 QWEST CAP FDG INC 7% 03 Aug

2009 91,286 SKILLSOFT CORP Common Stock 90,720 QUANEX CORP Common Stock 90,560 CHECKFREE CORP NEW Common Stock 90,000 INTERNET SEC SYS INC Common Stock 89,768 NEWPORT CORP Common Stock 88,688 RPM INC OHIO Common Stock 88,206 AXT INC Common Stock 88,023 DOMINION RES INC VA 8.125% 15 Jun 2010 87,577 FIRST UN CORP 7.7% 15 Feb 2005 86,589 SARA LEE CORP 6.25% 15 Sep 2011 86,341 DEVRY INC DEL Common Stock 85,350 LATTICE SEMICONDUCTOR CORP Common Stock 84,337 BORG WARNER AUTOMOTIVE INC Common Stock 83,600 TIME WARNER INC 9.125% 15 Jan 2013 82,839 SONIC CORP Common Stock 82,800 ENDOCARE INC Common Stock 82,478 POWER INTEGRATIONS Common Stock 82,224 ENTERASYS NETWORKS INC Common Stock 81,420 RFS HOTEL INVS INC Common Stock 80,798 -48 -NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 41 SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - ---------------. ---------------..... (a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value PDI INC Common Stock \$ 80,352 WOLVERINE WORLD WIDE INC Common Stock 79,765 AMERADA HESS CORP 7.3% 15 Aug 2031 79,272 WORLDCommon Stock INC GA NEW Common Stock 78,740 METRO ONE TELECommon StockM INC Common Stock 78,650 PC CONNECTION INC Common Stock 78,599 INTEGRATED

SILICON SOLUTION Common Stock 77,112 FLORIDA PWR CORP 6.65% 15 Jul 2011 76,155 MERRILL LYNCH MTG INVS INC 1.1605% 15 Jun 2021 75,274 MORGAN GUARANTY TRUST CO OF NY Liquidity Fund 75,232 PLEXUS CORP Common Stock 74,368 K N ENERGY INC 7.25% 01 Mar 2028 74,090 AOL TIME WARNER INC 7.625% 15 Apr 2031 74,080 GENTA INC NEW Common Stock 73,996 MOLECULAR DEVICES CORP Common Stock 73,045 INTRADO INC Common Stock 72,360 UNITED STATES TREAS NTS 5.25% 14 May 2004 71,793 DOW CHEM CO Common Stock 71,698 CURTISS WRIGHT CORP Common Stock 71,625 MERCURY INTERACTIVE CORP Common Stock 71,358 SANDISK CORP Common Stock 70,560 FAIR ISSAC + CO INC Common Stock 69,322 QUANTUM CORP DSSG Common Stock 68,950 POPULAR NORTH AMER INC 6.125% 15 Oct 2006 68,582 ANADARKO FIN CO 7.5% 01 May 2031 67,562 JACKSON NATL LIFE INS CO 8.15% 15 Mar 2027 64,148 TRANSOCEAN SEDCO FOREX INC 7.5% 15 Apr 2031 64,043 CITRIX SYS INC Common Stock 63,448 UNILAB CORP NEW Common Stock NEW 60,240 VERISIGN INC Common Stock 60,141 INTERNATIONAL BUSINESS MACHS 5.375% 01 Feb 2009 58,565 CONSOLIDATED EDISON INC Common Stock 56,504 MAPINFO CORP Common Stock 56,484 ARDEN RLTY INC Common Stock 55,650 FNMA POOL 6.5% 01 Sep 2031 54,440 FNMA POOL 393419 7% 01 Aug 2012 52,191 MARTIN MARIETTA CORP 6.5% 15 Apr 2003 51,601 - 49 NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001 - -----

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Stock 22,245 U S DEPT VETERANS AFFAIRS GTD 0.0694% 15 Jun 2026 21,067 FEDERATED INVS INC PA Class B 19,128 ATMEL CORP Common Stock 18,425 CIENA CORP COMMON Stock 15,741 FNMA POOL 390375 7% 01 Jul 2012 15,137 U S DEPT VETERAN AFFAIRS REMIC 0.05123% 15 Jun 2024 14,575 PFIZER INC COMMON Stock 11,955 U S DEPT VETERAN AFFAIRS REMIC 0.25654% 15 Sep 2024 7,143 UNITED STATES TREAS BDS 8.75% 15 Aug 2020 6,708 - 50	
NORTHROP GRUMMAN SAVINGS AND INVESTMENT PLAN SCHEDULE H, LINE 4i SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2001	
<pre>(a) (b) (c) (e) Identity of Issue, Borrower, Lessor or Similar Party Description of Investment Current Value GNMA POOL 780191 7.5% 15 Jul 2025 \$ 5,395 RESIDENTIAL FDG MTG SECS II 1% 20 Sep 2022 5,145 HOSPITALITY PPTYS TR Common Stock 2,950 GLOBESPAN VIRATA INC Common Stock 2,590 DISNEY WALT CO Common Stock 2,072 FED HM LN PC E82449 5.5% 01 Feb 2016 491</pre>	

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Exhibit 1

INDEPENDENT AUDITORS' CONSENT

We consent to the incorporation by reference in Registration Statement (No. 33-59853) of Northrop Grumman Corporation on Form S-8 of our report dated June 24, 2002, appearing in this annual report on Form 11-K of the Northrop Grumman Savings and Investment Plan for the year ended December 31, 2001.

/s/ Deloitte & Touche LLP

Los Angeles, California June 24, 2002