

FILED BY NORTHROP GRUMMAN CORPORATION  
PURSUANT TO RULE 425 UNDER THE SECURITIES ACT  
OF 1933 AND DEEMED FILED PURSUANT TO RULE  
14D-2 OF THE SECURITIES EXCHANGE ACT OF 1934  
SUBJECT COMPANY: NEWPORT NEWS  
SHIPBUILDING INC.  
COMMISSION FILE NO.: 1-12385

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FOR IMMEDIATE RELEASE

NORTHROP GRUMMAN EXTENDS TENDER OFFER

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FOR ALL OUTSTANDING SHARES OF NEWPORT NEWS SHIPBUILDING  
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Los Angeles -Sept. 20, 2001 - Northrop Grumman Corporation (NYSE:  
NOC) today announced that it has extended its pending exchange offer for  
all outstanding shares of common stock, including associated rights, of  
Newport News Shipbuilding Inc. (NYSE: NNS) from Sept. 20, 2001 to  
Sept. 27, 2001 at midnight E.D.T.

Approximately 2,495,045 shares of Newport News Shipbuilding common  
stock had been tendered to Northrop Grumman as of 5:00 p.m. E.D.T. on Sept.  
20, 2001, including approximately 719,976 shares tendered pursuant to  
notices of guaranteed delivery.

Northrop Grumman Corporation is a \$15 billion, global aerospace and  
defense company with its worldwide headquarters in Los Angeles. Northrop  
Grumman provides technologically advanced, innovative products, services  
and solutions in defense and commercial electronics, systems integration,  
information technology and non-nuclear shipbuilding and systems. With  
80,000 employees and operations in 44 states and 25 countries, Northrop  
Grumman serves U.S. and international military, government and commercial  
customers.

THIS ANNOUNCEMENT IS NEITHER AN OFFER TO PURCHASE NOR A SOLICITATION  
OF AN OFFER TO SELL SHARES OF NEWPORT NEWS SHIPBUILDING. THE EXCHANGE OFFER  
STATEMENT (INCLUDING THE PROSPECTUS, THE RELATED LETTER OF ELECTION AND  
TRANSMITTAL AND OTHER OFFER DOCUMENTS) FILED BY NORTHROP GRUMMAN WITH THE  
SEC CONTAIN IMPORTANT INFORMATION THAT SHOULD BE READ CAREFULLY BEFORE ANY  
DECISION IS MADE WITH RESPECT TO THE OFFER. THE PROSPECTUS, THE RELATED  
LETTER OF ELECTION AND TRANSMITTAL AND CERTAIN OTHER DOCUMENTS WILL BE MADE  
AVAILABLE AT NO CHARGE TO ALL STOCKHOLDERS OF NEWPORT NEWS. THE EXCHANGE  
OFFER STATEMENT (INCLUDING THE PROSPECTUS, THE RELATED LETTER OF ELECTION  
AND TRANSMITTAL AND ALL OTHER DOCUMENTS FILED WITH THE SEC) WILL ALSO BE  
AVAILABLE AT NO CHARGE AT THIS SEC'S WEBSITE AT WWW.SEC.GOV.

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Members of the news media may receive our releases via e-mail by registering  
at: [http://www.northgrum.com/cgi-bin/regist\\_form.cgi](http://www.northgrum.com/cgi-bin/regist_form.cgi)  
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LEARN MORE ABOUT US: Northrop Grumman news releases, product information,  
photos and video clips are available on the Internet at:  
<http://www.northropgrumman.com>  
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