FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to |
|--|
| Section 16. Form 4 or Form 5 |
| obligations may continue. See |
| Instruction 1(b). |

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* FROST PHILLIP MD ET AL | | | | | | 2. Issuer Name and Ticker or Trading Symbol NORTHROP GRUMMAN CORP /DE/ NOC] | | | | | | | | 5. Relationship of Report (Check all applicable) X Director | | | 10% Owner | | | |
|--|--|--|--|-----------|---|--|---|-----|---|-------|--|---|--|---|--|--|---|--|--|--|
| (Last) (First) (Middle) 1840 CENTURY PARK EAST | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 02/09/2004 | | | | | | | | | Offic below | er (give title w) | • | Other below | (specify) | | |
| (Street) LOS ANGELES CA 90067 (City) (State) (Zip) | | | | | 4. If | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | | | | |
| Date | | | | Date | Transaction ate Month/Day/Year) | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) o Disposed Of (D) (Instr. 3, 4 a | | | | Beneficially Owned Following | | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership | |
| | | | | | | | | | Code | v | Amount | (A) or (D) | Price | | Reporte Transac (Instr. 3 | tion(s) | | | (Instr. 4) | |
| Common Stock 02 | | | | | 02/09/2004 | | 02/09/2004 | | J ⁽¹⁾ | | 749(1) | A | \$102 | 2.58 | 1,431 | |] | | See footnote. ⁽²⁾ | |
| Common Stock | | | | 02/09/2 | 02/09/2004 | | 02/09/2004 | | J ⁽³⁾ | | 171 ⁽³⁾ | A | \$10 | 2.58 | 58 2,091 | | Ι | D | | |
| Common Stock 02 | | | | 02/09/2 | 9/2004 | | 02/09/2004 | | J ⁽⁴⁾ | | 695(4) | A | \$10 | 2.58 | .58 2,786 | | I | D | | |
| Common Stock | | | | | | | | | | | | | | | 7 | 736 |] | | See footnote. ⁽²⁾ | |
| Common Stock | | | | | | | | | | | | | | 20,961 | |] | | See footnote. ⁽⁵⁾ | | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | | |
| L. Title of Derivative Security Instr. 3) 2. Conversion or Exercise Price of Derivative Security A Derivative Security 3. Transaction Date Execution Date (Month/Day/Year) Month/Day/Year) (Month/Day/Year) | | | | ion Date, | 4. Transaction Code (Instr 8) | | | | 6. Date Expirat (Month | ion D | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4) | | 8. Price of Derivative Security (Instr. 5) | | 9. Number derivative Securities Beneficiall Owned Following Reported Transactio (Instr. 4) | ly O Fo oi (I) | 0. ovmership orm: irect (D) r Indirect) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | | Code | v | (A) | (D) | Date Exercis | sable | Expiration Date | Title | Amount or Number of Shares | | | | | | | |

Explanation of Responses:

- 1. Represents shares of common stock deferred into stock unit account pursuant to the 1993 Stock Plan for Non-Employee Directors in a transaction exempt pursuant to Rule 16b-3.
- 2. Represents shares of common stock held in a stock unit account pursuant to the 1993 Stock Plan for Non-Employee Directors in a transaction exempt pursuant to Rule 16b-3.
- 3. Shares distributed pursuant to the 1993 Stock Plan for Non-Employee Directors in transactions exempt under Rule 16b-3.
- 4. Distribution of shares pursuant to the 1993 Stock Plan for Non-Employee Directors from stock unit account into which shares had previously been deferred. This transaction is exempt pursuant to Rule 16b-
- 5. Shares held by the Frost Gamma Investments Trust, of which the reporting person is the trustee and Frost Gamma L.P. is the sole and exclusive beneficiary. The reporting person is the sole limited partner of Frost Gamma, L.P. The general partner of Frost Gamma L.P. is Frost Gamma, Inc. and the sole shareholder of Frost Gamma, Inc. is Frost-Nevada Corporation. The reporting person is also the sole shareholder of Frost-Nevada Corporation.

Kathleen M. Salmas, Attorney- 02/09/2004 in-fact for Philip Frost

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.