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Subject Company: Comptek Research, Inc.
Commission File Number: 001-08502

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Note: This transcript contains forward-looking statements
concerning, among other things, the company's expectations as to
the financial results of this transaction and the future results
of operations, deliveries, trends, cash flows, markets and
programs are projections and are necessarily subject to various
risks and uncertainties. Actual outcomes are dependent upon the
company's successful performance of internal plans, government
customers' budgetary restraints, customer changes in short-range
and long-range plans, domestic and international competition in
both the defense and commercial areas, product performance,
continued development and acceptance of new products, performance
issues with key suppliers and subcontractors, government import
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risks and uncertainties and other risk factors set out in the
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